

Company Announcements Office
Australian Securities Exchange
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

5 October 2021

Dimerix Limited (ASX: DXB) – Secondary Trading Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Dimerix Limited (ASX: DXB) (“**Dimerix**” or the “**Company**”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

As announced by the Company in the Appendix 2A released today, the Company has issued 52,375,175 fully paid ordinary shares (**New Shares**) at an issue price of \$0.20 per New Share to institutional and sophisticated investors under the placement announced on the ASX dated 16 August 2021.

Dimerix confirms that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Act;
2. this notice is being given under paragraph 5(e) of section 708A of the Act;
3. as at the date of this notice, Dimerix Limited has complied with:
 - a. the provisions of Chapter 2M of the Act; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no ‘excluded information’ of the type referred to in sections 708A(7) and 708A(8) of the Act.

Authorised for release by the Board of the Company.

Kind regards



Hamish George
Company Secretary & CFO
Dimerix Limited