Announcement Summary

Entity name

NUHEARA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 05, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NUHAV	OPTION EXPIRING 21-AUG-2023 EX 2.5C	141,724	Expiry of option or other convertible security without exercise or conversion	04/10/2021

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

NUHEARA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

29125167133

1.3 ASX issuer code

NUH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/10/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NUHAV : OPTION EXPIRING 21-AUG-2023 EX 2.5C

Unquoted +equity securities that have ceased

Number of securities that have ceased

141,724

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

4/10/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of 141,724 $0.025 21/8/2023 options in accordance with the terms and conditions of the options.

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	1,726,803,203

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAV : OPTION EXPIRING 21-AUG-2023 EX 2.5C	25,848,275
NUHAW : OPTION EXPIRING 21-AUG-2023 EX 5C	2,000,000
NUHAX : OPTION EXPIRING 21-AUG-2023 EX 10C	2,000,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX $0.0341	12,000,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	31,514,706
NUHAF : OPTION EXPIRING 02-MAR-2024 EX $0.0435	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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