



## Announcement Summary

**Entity name**

SALT LAKE POTASH LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday October 06, 2021

**Details of +securities that have ceased**

| ASX +security code | Security description                 | Number of +securities that have ceased | The +securities have ceased due to  | Date of cessation |
|--------------------|--------------------------------------|--|---|-------------------|
| SO4AO              | OPTION EXPIRING 1-NOV-2023 EX \$1    | 1,500,000                              | Expiry of option or other convertible security without exercise or conversion   | 15/01/2021        |
| SO4AP              | OPTION EXPIRING 1-NOV-2023 EX \$1.20 | 1,500,000                              | Expiry of option or other convertible security without exercise or conversion   | 15/01/2021        |
| SO4AB              | PERFORMANCE RIGHTS                   | 800,000                                | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 26/07/2021        |

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

---

### 1.1 Name of +Entity

SALT LAKE POTASH LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

98117085748

### 1.3 ASX issuer code

SO4

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/10/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

---

**ASX +Security Code and Description**

SO4AO : OPTION EXPIRING 1-NOV-2023 EX \$1

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

1,500,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/1/2021

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

SO4AO Incentive Options were forfeited due to employment cessation in accordance with their terms.

**ASX +Security Code and Description**

SO4AP : OPTION EXPIRING 1-NOV-2023 EX \$1.20

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

1,500,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/1/2021

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

SO4AP Incentive Options were forfeited due to employment cessation in accordance with their terms.

**ASX +Security Code and Description**

SO4AB : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

800,000



**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

26/7/2021

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

SO4AB Performance Rights were forfeited due to employment cessation in accordance with their terms across multiple dated from 17 June 2021 to 26 July 2021.



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| SO4 : ORDINARY FULLY PAID          | 816,475,721                          |

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| SO4AM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 21,275,000                           |
| SO4AN : OPTION EXPIRING 1-NOV-2023 EX 60C               | 2,400,000                            |
| SO4AO : OPTION EXPIRING 1-NOV-2023 EX \$1               | 3,750,000                            |
| SO4AQ : OPTION EXPIRING 30-JUN-2023 EX 70.2C            | 1,000,000                            |
| SO4AP : OPTION EXPIRING 1-NOV-2023 EX \$1.20            | 3,500,000                            |
| SO4AV : OPTION EXPIRING 28-SEP-2024 EX \$0.564          | 15,000,000                           |
| SO4AW : OPTION EXPIRING 01-JUL-2024 EX \$0.50           | 200,000                              |
| SO4AX : OPTION EXPIRING 01-JUL-2024 EX \$0.75           | 300,000                              |
| SO4AB : PERFORMANCE RIGHTS                              | 17,268,443                           |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.