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Market Announcement

7 October 2021

Security Matters Limited (ASX: SMX) – Suspension from Quotation

Description

The securities of Security Matters Limited ('SMX') will be suspended from quotation immediately under Listing Rule 17.2, at the request of SMX, pending the release of an announcement regarding a capital raising.

Issued by

Dean Litis
Principal Adviser, Listings Compliance (Melbourne)

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7 October 2021

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By email to: tradinghaltsmebourne@asx.com.au
cc: Dean.Litis@asx.com.au

Dear Sir/Madam

Request for Voluntary Suspension from Quotation: Security Matters Limited (ASX: SMX).

In accordance with the requirements of Listing Rule 17.2, Security Matters Limited (ACN 626 192 998) ('the Company') hereby requests an immediate voluntary suspension of quotation of the Company's securities.

The Company is in the process of finalising arrangements in relation to a capital raising. Voluntary suspension is requested until an announcement is made to the market in relation to the outcome of the proposed capital raising or the commencement of trading on Monday 11 October 2021, whichever is earlier.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully



Mark Licciardo
Company Secretary