

Dexus Asset Management Limited  
ACN 080 674 479  
AFSL No. 237500  
Dexus Industria REIT  
(ASX ticker code: ADI)

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Dexus Industria REIT | **dexus**

ASX Market Announcements  
ASX Limited  
Level 4, North Tower Rialto  
525 Collins Street, Melbourne VIC 3000

7 October 2021

**Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Industria Company No.1 Limited (ACN 010 794 957) (**Company**) and Dexus Asset Management Limited (formerly APN Funds Management Limited) (ACN 080 674 479) (**DXAM**) in its capacity as responsible entity of Industria Trust No. 1 (ARSN 125 862 875), Industria Trust No. 2 (ARSN 125 862 491), Industria Trust No. 3 (ARSN 166 150 938) and Industria Trust No. 4 (ARSN 166 163 186) (together, **Trusts**) (the Company and DXAM together the **Issuers** and the Company and the Trusts together **Dexus Industria REIT**).

On 23 September 2021, Dexus Industria REIT (formerly APN Industria REIT) announced an institutional placement (**Placement**) of stapled securities each comprising one unit in each of the Trusts and one share in the Company (together, **New Securities**).

29,061,284 New Securities were issued to certain institutional investors pursuant to the Placement today.

The Issuers advise that:

- (a) the New Securities will be offered without disclosure to investors under Part 6D.2 and Part 7.9 of the Corporations Act 2001 (Cth) (**Corporations Act**) and without a prospectus or product disclosure statement;
- (b) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act as modified by ASIC;
- (c) as disclosing entities, the Issuers are subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Issuers have complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company and each of the Trusts respectively; and
  - (ii) section 674 of the Corporations Act, as it applies to the Company and each of the Trusts respectively; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) or sections 1012DA(7) and 1012DA(8) of the Corporations Act that is required to be set out in this notice.

Sincerely,



Chantal Churchill  
Company Secretary

*This announcement was authorised to be given to the ASX by the Board of Dexus Asset Management Limited (formerly APN Funds Management Limited) and the Board of Industria Company No. 1 Limited.*