Announcement Summary

Entity name

AFTERPAY LIMITED

Date of this announcement

Thursday October 07, 2021

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
APTAE	RESTRICTED STOCK UNITS	194,483	30/09/2021
APTAY	RIGHTS	2,611	17/09/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

AFTERPAY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

618280649

1.3 ASX issuer code

APT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/10/2021

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

APTAY : RIGHTS

Date the +securities the subject of this notification were issued

17/9/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Rights notified in this announcement are issued under the FY21 Share Matching Plan, which is issued under the Afterpay Equity Incentive Plan (Plan).
The terms of the Plan were approved by shareholders at the Company's 2019 Annual General Meeting (AGM), with supplementary terms specific to participants in California approved by shareholders at the 2020 AGM.
The Company's 2019 Notice of AGM and Explanatory Memorandum contains a summary of the Plan, and can be found at https://www.asx.com.au/asxpdf/20191011/pdf/449dv96hnkvldp.pdf
A summary of the supplementary terms noted above can also be found at https://www.asx.com.au/asxpdf/20201015/pdf/44npp2kxd70x4v.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

A Right is an entitlement to receive one fully paid ordinary share in Afterpay Limited (ASX:APT), subject to meeting vesting conditions.
Participation by employees in the FY21 Share Matching Plan is voluntary, with participating employees contributing funds (maximum A$2,500) from their after-tax salary which are used to acquire fully paid ordinary shares in Afterpay Limited (Acquired Shares).
Participants receive a Right to receive one matched share (Matched Share) for every Acquired Share held at the end of each holding period, subject to continued employment.

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Issue details

Number of +securities

2,611

ASX +security code and description

APTAE : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

30/9/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Rebecca Lowde	Rebecca Lowde	14,951

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The RSUs are issued under the Afterpay Equity Incentive Plan (Plan). The terms of the Plan were approved by shareholders at the Company's 2019 Annual General Meeting (AGM), with supplementary terms specific to participants in California approved by shareholders at the 2020 AGM.
The Company's 2019 Notice of AGM and Explanatory Memorandum contains a summary of the Plan, and can be found at https://www.asx.com.au/asxpdf/20191011/pdf/449dv96hnkvldp.pdf
A summary of the supplementary terms noted above can also be found at https://www.asx.com.au/asxpdf/20201015/pdf/44npp2kxd70x4v.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

194,483

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
APT : ORDINARY FULLY PAID	290,086,944

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APTAT : CONVERTIBLE NOTES	7,503
APTAE : RESTRICTED STOCK UNITS	1,357,279
APTAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,366,204
APTAF : OPTION EXPIRING 31-DEC-2023 EX $15.05	36,666
APTAH : OPTION EXPIRING 31-DEC-2025 EX $18.40	60,000
APTAG : OPTION EXPIRING 31-DEC-2024 EX $18.40	90,000
APTAY : RIGHTS	6,427
APTAU : OPTION EXPIRING 31-DEC-2022 EX $22.56	32,500
APTAI : OPTION EXPIRING 30-JUN-2025 EX $55.78	146,326
APTAW : OPTION EXPIRING 01-JUL-2025 EX $98.97	80,406
APTAX : OPTION EXPIRING 01-JUL-2025 EX $78.87	4,282

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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