



Announcement Summary

Entity name

AFTERPAY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 07, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
APTAE	RESTRICTED STOCK UNITS	31,632	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
APTAE	RESTRICTED STOCK UNITS	398	Other	27/08/2021
APTAE	RESTRICTED STOCK UNITS	2,814	Other	01/09/2021
APTAE	RESTRICTED STOCK UNITS	167	Other	09/09/2021
APTAY	RIGHTS	300	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AFTERPAY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

618280649

1.3 ASX issuer code

APT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/10/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

APTAY : RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

300

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Lapse of Rights occurred over the period from 1 July 2021 to 30 September 2021

ASX +Security Code and Description

APTAE : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

31,632

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Lapse of RSUs occurred over the period from 1 July 2021 to 30 September 2021

ASX +Security Code and Description

APTAE : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased

**Number of securities that have ceased**

398

Reason for cessation

Other

Please provide additional details

RSUs vested into cash (rather than shares) in accordance with the terms of the Afterpay Equity Incentive Plan.

Date of cessation

27/8/2021

Is the entity paying any consideration for the cessation?☒ Yes**In what currency is the consideration being paid?**

AUD - Australian Dollar

Consideration amount per +security paid by the entity for the cessation

AUD 132.010000000000

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

APTAE : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,814

Reason for cessation

Other

Please provide additional details

RSUs vested into cash (rather than shares) in accordance with the terms of the Afterpay Equity Incentive Plan.

Date of cessation

1/9/2021

Is the entity paying any consideration for the cessation?☒ Yes**In what currency is the consideration being paid?**

AUD - Australian Dollar

Consideration amount per +security paid by the entity for the cessation

AUD 134.590000000000

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

APTAE : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased



Number of securities that have ceased

167

Reason for cessation

Other

Please provide additional details

RSUs vested into cash (rather than shares) in accordance with the terms of the Afterpay Equity Incentive Plan.

Date of cessation

9/9/2021

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Consideration amount per +security paid by the entity for the cessation

AUD 132.220000000000

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APT : ORDINARY FULLY PAID	290,086,944

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
APTAT : CONVERTIBLE NOTES	7,503
APTAE : RESTRICTED STOCK UNITS	1,127,785
APTAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,366,204
APTAF : OPTION EXPIRING 31-DEC-2023 EX \$15.05	36,666
APTAH : OPTION EXPIRING 31-DEC-2025 EX \$18.40	60,000
APTAG : OPTION EXPIRING 31-DEC-2024 EX \$18.40	90,000
APTAY : RIGHTS	3,516
APTAU : OPTION EXPIRING 31-DEC-2022 EX \$22.56	32,500
APTAI : OPTION EXPIRING 30-JUN-2025 EX \$55.78	146,326
APTAW : OPTION EXPIRING 01-JUL-2025 EX \$98.97	80,406
APTAX : OPTION EXPIRING 01-JUL-2025 EX \$78.87	4,282

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.



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