

# Form 604

Corporations Act  
2001 Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **BRICKWORKS LIMITED (BKW)**

ACN/ARSN **ACN 000 028 526**

### 1. Details of substantial holder (1)

Name **WASHINGTON H. SOUL PATTINSON & COMPANY LIMITED (WHSP)**

ACN/ARSN (if applicable) **ACN 000 002 728**

There was a change in the interests of the substantial holder on 05/10/2021

The previous notice was given to the company on 22/06/2021

The previous notice was dated 22/06/2021

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	68,878,410	45.44%	65,645,140	43.25%*

\*(% voting power in the present notice based on 151,775,663 ordinary shares on issue)

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
05/10/2021	WHSP	Cessation, on disposal by Milton Corporation Limited ( <b>Milton</b> ) of 3,234,567 BKW ordinary shares (the <b>Shares</b> ) (being 3,233,270 BKW ordinary shares in the previous substantial holding notice) of the relevant interest in those Shares that had arisen under the Scheme Implementation Agreement between WHSP and Milton.	No consideration was received by WHSP.	3,234,567 BKW ordinary shares	3,234,567
05/10/2021	Milton	Cessation due to disposal of the Shares.	\$24.40 per share	3,234,567 BKW ordinary shares	3,234,567

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
WHSP	WHSP	WHSP	Legal and beneficial owner	65,645,140 ordinary shares	65,645,140

Note: With effect from 5 October 2021 Milton has an economic interest under long cash settled equity swaps in respect of 1,389,640 fully paid ordinary shares in BKW with an average initial price of \$24.35 per share. Under the cash settled equity swaps Milton does not have a relevant interest in shares.

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Milton Corporation Limited	Became a wholly owned subsidiary of WHSP pursuant to the implementation of the scheme of arrangement between Milton Corporation Limited and its shareholders (other than WHSP).

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
WHSP	Level 14, 151 Clarence Street, Sydney NSW 2000
Milton Corporation Limited	Level 5, 261 George Street, Sydney NSW 2000

**Signature**

print name    Ida Lawrance

capacity    Company Secretary

Sign Here



date

7/10/2021