

8 October 2021

Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Letter to securityholders – Vicinity Centres 2021 Annual General Meeting

In accordance with ASX Listing Rule 3.17.1, please find attached a letter to securityholders in relation to Vicinity Centres' 2021 Annual General Meeting.

Authorised for lodgement by:



Rohan Abeyewardene
Group Company Secretary



Vicinity Limited ABN 90 114 757 783 and
Vicinity Centres RE Ltd ABN 88 149 781 322
as responsible entity for
Vicinity Centres Trust ARSN 104 931 928

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8 October 2021

Vicinity Centres 2021 Annual General Meeting

Dear Securityholder

It is my pleasure to invite you to attend Vicinity Centres' (Vicinity, ASX:VCX) virtual 2021 Annual General Meeting which will comprise the Annual General Meeting of Vicinity Limited and a meeting of the Unitholders of Vicinity Centres Trust, to be held concurrently at **11:00am (AEDT) on Wednesday, 10 November 2021 (AGM)**.

In light of restrictions associated with COVID-19 and Vicinity's commitment to the health and safety of our Securityholders, Directors, employees and the broader community, the AGM will be held virtually via an audio webcast and not at a physical location.

Vicinity's AGM can be accessed at agmlive.link/VCX21. Securityholders will be able to view presentations from myself and our CEO and Managing Director, Mr Grant Kelley, and vote and ask questions.

If you wish to attend the virtual AGM, we recommend that you review the Virtual Meeting Online Guide available at vicinity.com.au/campaign/2021agm in advance of the meeting.

As we look ahead to next year, I am most certainly looking forward to holding our AGM in a physical location and having the opportunity to meet with our Securityholders in person.

Notice of Meeting

The Notice of Meeting (**Notice**), available at vicinity.com.au/campaign/2021agm, was released to the ASX today and proxy voting on the items of business has now opened.

The Notice sets out the items of business to be considered at the AGM, including:

- Vicinity's FY21 financial statements and reports
- Vicinity's FY21 Remuneration Report
- the grant of equity to Vicinity's CEO and Managing Director, Mr Grant Kelley, as part of his remuneration arrangements for FY22, and
- amendments to the Vicinity Limited and Vicinity Centres Trust constitutions.

We are also seeking approval for the re-election of Directors – Mr Clive Appleton, Ms Janette Kendall and Mr Tim Hammon – who each continue to make excellent contributions to the Board.

The Notice also provides further instructions regarding how you can participate at our virtual AGM.

Similar to last year, in line with the relief provided by the Commonwealth Treasurer in response to COVID-19, and to reduce costs and environmental impacts, hard copies of the Notice and proxy form have not been mailed to Securityholders. Securityholders may, however, request a hard copy of the Notice and proxy form.

An electronic copy of the Notice, together with a personalised link to online voting was emailed to Securityholders who have elected to receive electronic communications.

Vicinity's 2021 AGM webpage

Vicinity's dedicated 2021 AGM webpage can be accessed at vicinity.com.au/campaign/2021agm.

Securityholder questions

We encourage you to submit questions in advance of the meeting by emailing investor.relations@vicinity.com.au by **5.00pm (AEDT) on Wednesday, 3 November 2021**. We will endeavour to address the themes most frequently raised by Securityholders during our AGM presentations and answer as many questions as possible during question time on the day.

Securityholders will also be able to ask questions during the meeting via the online meeting platform or via a dedicated phone line. Please refer to the Virtual Meeting Online Guide for instructions to use these facilities.

Voting ahead of the meeting

If you are unable to participate in the virtual AGM, you are encouraged to appoint a proxy to vote on your behalf. Your proxy nomination must be lodged **by no later than 11.00am (AEDT) on Monday, 8 November 2021**. To submit your proxy vote online or via mobile device:



Step 1: Go to linkmarketservices.com.au and enter 'Vicinity Centres' as the Issuer OR access using the adjacent QR code.

Step 2: Enter your Securityholder Reference Number (SRN) or Holder Identification Number (HIN), and postcode.

Step 3: Enter the security code, read and accept the terms and conditions and click 'Login'.

Step 4: Select 'Voting' to lodge your vote.

Other methods for voting and proxy submission are outlined on pages 3 and 19 of the Notice respectively.

Electronic communications

Switching to electronic communications ensures you receive information about Vicinity in a timely, efficient and environmentally friendly manner. We encourage you to update your communication preferences by following Steps 1-3 of the instructions above and then select 'Comms' or 'Communications' to register your email address and receive future communications from Vicinity electronically.

We look forward to your participation at the 2021 virtual AGM.

On behalf of the Board, thank you for your continued support of Vicinity.

Yours faithfully

A stylized handwritten signature in black ink, consisting of a large 'T' and 'G' intertwined.

Trevor Gerber
Chairman