

8 October 2021

Cleansing notice under Section 708AA(2)(f) of the Corporations Act 2001 (Cth)

On 4 October 2021 Sandon Capital Investments Limited (ASX: SNC) (**Company**) announced the completion of its pro rata non-renounceable entitlement offer (**Entitlement Offer**) and associated shortfall placement to sophisticated and wholesale investors raising in total approximately \$22.4 million by the issue of 22,175,486 million fully paid ordinary shares. 14,125,565 shares were issued under the shortfall placement (**Placement Shares**).

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - ii. the rights and liabilities attaching to the New Shares.

This announcement has been approved by the board of SNC.

Further information:

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