



Announcement Summary

Entity name

NETWEALTH GROUP LIMITED

Date of this announcement

Monday October 11, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-------------------------------|--|------------|
| New class - code to be confirmed | FY2022 LTI Options | 2,195,000 | 27/09/2021 |
| New class - code to be confirmed | FY2022 LTI Performance Rights | 32,402 | 27/09/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NETWEALTH GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84620145404

1.3 ASX issuer code

NWL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

FY2022 LTI Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Grant Boyle

Name of registered holder

Grant Boyle

Number of +securities

75,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://yourir.info/resources/3929695d306a6404/announcements/nwl.asx/3A576526/NWL_Announcement_3A576526.pdf**Options Details****+Security currency**

AUD - Australian Dollar

Exercise price

AUD 15.74000000

Expiry date

27/9/2036

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

NWL Ordinary Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/3929695d306a6404/announcements/nwl.aspx/3A576526/NWL_Announcement_3A576526.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,195,000

ASX +security code

New class - code to be confirmed

+Security description

FY2022 LTI Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

27/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Grant Boyle

Grant Boyle

6,353

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://yourir.info/resources/3929695d306a6404/announcements/nwl.aspx/3A576526/NWL_Announcement_3A576526.pdf



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/3929695d306a6404/announcements/nwl.asx/3A576526/NWL_Announcement_3A576526.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

32,402

For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NWL : ORDINARY FULLY PAID | 243,802,658 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| NWLAB : OPTION EXPIRING 30-JUN-2034 EX \$7.5544 | 1,046,377 |
| New class - code to be confirmed : FY2022 LTI Options | 2,195,000 |
| New class - code to be confirmed : FY2022 LTI Performance Rights | 32,402 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,227,402

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No