

# ASX ANNOUNCEMENT

## DISCLOSURE UNDER TAKEOVERS PANEL GUIDANCE NOTE 20: EQUITY DERIATIVES

12 October 2021

Enero Group Limited (ASX: EGG) has received the attached notice from Regal Funds Management Asia Pte Limited, provided under Guidance Note 20: Equity Derivatives, issued by the Australian Takeovers Panel.

This announcement was authorised for release by the Enero Group Company Secretary.

For further information, please contact:

**Cathy Hoyle**

Company Secretary

+61 405 292 077

[cathy.hoyle@enero.com](mailto:cathy.hoyle@enero.com)

**About Enero:** Enero Group is a creative and technology company operating a global collective of marketing and communications specialist agencies listed on the Australian Stock Exchange (ASX). Its portfolio includes: digital agency Orchard; creative agency BMF; brand, marketing and PR comms consultancy Hotwire; programmatic marketing platform OBMedia; issues management comms advisory CPR; and strategic data consultancies The Leading Edge and The Digital Edge.

[www.enero.com](http://www.enero.com)

06-October-2021

Dear ENERO GROUP LTD,

**Disclosure of Long Equity Derivative Positions**

We refer to Guidance Note 20: Equity Derivatives (**GN20**), issued by the Australian Takeovers Panel. Terms not defined in this notice have the meanings given to them in GN20.

GN20 relevantly provides that the non-disclosure of long positions, including long equity derivative positions, may give rise to unacceptable circumstances. Regal Funds Management Asia Pte Limited, as investment manager of Amazon Market Neutral Fund and Zambezi Absolute Return Fund (the **Funds**), discloses the following information on behalf of the Funds.

Identity of the taker:	Amazon Market Neutral Fund	Zambezi Absolute Return Fund
Relevant security:	Ordinary shares in ENERO GROUP LTD	
Price (including reference price, strike price, option price etc as appropriate):	Not applicable	
Entry date and number of securities to which the derivative relates:	Total number of securities to which derivatives relate as at 04-Oct-2021: 600,630 (0.68%)	Total number of securities to which derivatives relate as at 04-Oct-2021: 5,400,012 (6.14%)
Type of derivative (e.g. contract for difference, cash settled put or call option):	Equity swap	
Any material changes to information previously disclosed:	No information previously disclosed	No information previously disclosed
Relevant interests in securities:	None	
Long equity derivative positions and relevant interests held by the taker and its associates:	The Funds have no other associates with a long equity derivative position or relevant interest in the company	
Short equity derivative positions that offset physical positions:	None	
Short positions of more than 1% that have been acquired after a long position is disclosed, whether by notice or substantial holding notice:	None	

Yours sincerely



Greg Laughlin

Chief Executive Officer

**Regal Funds Management Asia Pte Limited**