

BANK OF QUEENSLAND LIMITED

ABN: 32 009 656 740

ASX APPENDIX 4E - PRELIMINARY FINAL REPORT

For the year ended 31 August 2021

The ASX Appendix 4E of Bank of Queensland Limited and its Controlled Entities for the year ended 31 August 2021 is filed with the Australian Stock Exchange (**ASX**) under ASX Listing Rule 4.3A. It should be read in conjunction with the 2021 Annual Report, FY21 Investor Materials, and all other information concerning Bank of Queensland Limited filed with the ASX. Refer to the following page for the cross reference index to the ASX Listing Rules.

Except where otherwise stated, all information presented relates to the 12 months ended 31 August 2021 and information presented for the prior corresponding period relates to the 12 months ended 31 August 2020 (Rule 4.3A Item No. 1).

RESULTS FOR ANNOUNCEMENT TO THE MARKET (RULE 4.3A ITEM NO.2)

				\$m
Revenues from ordinary activities ⁽¹⁾	Up	14%	to	1,253
Profit from ordinary activities after tax attributable to members ⁽²⁾	Up	221%	to	369
Profit for the year attributable to members ⁽²⁾	Up	221%	to	369

Dividends	Record Date	Paid or payable on	Amounts per security
ORDINARY SHARES (BOQ)			
Full year ordinary dividend – fully franked	5 November 2020	25 November 2020	12 cents
Interim ordinary dividend – fully franked	6 May 2021	26 May 2021	17 cents
Full year ordinary dividend – fully franked	29 October 2021	18 November 2021	22 cents
CAPITAL NOTES (BOQPE)			
November 2020 BOQPE distribution – fully franked	30 October 2020	16 November 2020	67.19 cents
February 2021 BOQPE distribution – fully franked	29 January 2021	15 February 2021	65.79 cents
May 2021 BOQPE distribution – fully franked	29 April 2021	17 May 2021	65.62 cents
August 2021 BOQPE distribution – fully franked	28 July 2021	16 August 2021	66.13 cents
November 2021 BOQPE distribution – fully franked ⁽³⁾	28 October 2021	15 November 2021	65.72 cents
CAPITAL NOTES 2 (BOQPF)			
February 2021 BOQPF distribution – fully franked	29 January 2021	15 February 2021	56.41 cents
May 2021 BOQPF distribution – fully franked	29 April 2021	17 May 2021	66.49 cents
August 2021 BOQPF distribution – fully franked	28 July 2021	16 August 2021	67.01 cents
November 2021 BOQPF distribution – fully franked ⁽³⁾	28 October 2021	15 November 2021	66.59 cents
ADDITIONAL TIER 1 CAPITAL NOTES (SERIES 1)			
August 2021 Series 1 distribution – fully franked	20 August 2021	30 August 2021	\$95.37
ADDITIONAL TIER 1 CAPITAL NOTES (SERIES 2)			
September 2021 Series 2 distribution – fully franked	29 August 2021	6 September 2021	\$87.70

(1) Based on statutory profit results.

(2) Based on statutory profit results. \$368 million is attributable to equity holders of the parent and \$1 million is attributable to other equity instrument holders.

(3) Expected dates and values only. The payment of any distribution is subject to the terms of the Capital Notes (**BOQPE**) and Capital Notes 2 (**BOQPF**).

Net tangible assets per security (Rule 4.3A Item No. 9)	As at		
	Aug-21	Feb-21	Aug-20
Net tangible assets per ordinary shares (\$) ⁽¹⁾	7.34	7.67	7.31

(1) Represents net assets excluding intangible assets and other equity instruments divided by ordinary shares on issue at the end of the year.

ASX APPENDIX 4E

For the year ended 31 August 2021

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Details of reporting period and previous period (Rule 4.3A Item No. 1)	Refer previous page
Results for announcement to the market (Rule 4.3A Item No. 2)	Refer previous page
Income Statement and Statement of Comprehensive Income (Rule 4.3A Item No. 3)	2021 Annual Report – Page 108–109
Balance Sheets (Rule 4.3A Item No. 4)	2021 Annual Report – Page 110
Statement of Cash Flows (Rule 4.3A Item No. 5)	2021 Annual Report – Page 115
Statement of Changes in Equity (Rule 4.3A Item No. 6)	2021 Annual Report – Page 111–114
Dividends and dividend dates (Rule 4.3A Item No. 7)	Refer previous page and 2021 Annual Report – Page 125
Dividend Reinvestment Plan (Rule 4.3A Item No. 8)	2021 Annual Report – Page 125
Net tangible assets per security (Rule 4.3A Item No. 9)	Refer previous page
Details of entities over which control has been gained or lost (Rule 4.3A Item No. 10)	2021 Annual Report – Page 175–178
Details of associates and joint venture entities (Rule 4.3A Item No. 11)	Refer below and 2021 Annual Report – Page 179
Other significant information (Rule 4.3A Item No. 12)	2021 Annual Report
Foreign entities (Rule 4.3A Item No. 13)	Not applicable
Earnings per share (Rule 4.3A Item No. 14.1)	2021 Annual Report – Page 26, 128
Return to shareholders (Rule 4.3A Item No. 14.2)	2021 Annual Report – Page 26–27
Commentary on performance (Rule 4.3A Item No. 14.3, 14.5, 14.6)	2021 Annual Report – Page 23
Results of segments (Rule 4.3A Item No. 14.4)	2021 Annual Report – Page 45–51, 126–127
Statement of audit (Rule 4.3A Item No. 15)	2021 Annual Report – Page 184–194
Audit opinion (Rule 4.3A Item No. 16, 17)	Not applicable
Details of associates and joint venture entities as at 31 August 2021 (Rule 4.3A Item No. 11)	Ownership interest held (%)
Joint arrangements⁽¹⁾	
Ocean Springs Pty Ltd (Brighton)	9.31
Dalyellup Beach Pty Ltd (Dalyellup)	17.08
East Busselton Estate Pty Ltd (Providence)	25.00
Coastview Nominees Pty Ltd (Margaret River)	5.81
Providence 2 Pty Ltd (Providence 2)	25.00

(1) The principal activity of the joint venture entities is land subdivision, development and sale. These investments were acquired as part of the Home Building Society acquisition in 2007. No change in ownership interest held since 31 August 2020.

ENDS

Authorised for release by: The Board of Directors of Bank of Queensland Limited