

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme WARREGO ENERGY L (WGO)ACN/ARSN 125 394 667**1. Details of substantial holder (1)**Name Regal Funds Management Pty Ltd (RFM)ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

12/10/2021

The previous notice was given to the company on

19/08/2021

The previous notice was dated

17/08/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	64,128,295	5.24%	81,441,967	6.66%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	26,656,298 ORDINARY	26,656,298
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	54,785,669 ORDINARY	54,785,669

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here  date **14/10/2021**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
18/08/2021	Regal Funds Management	Buy	28313.57	129050	Ordinary	129050
20/08/2021	Regal Funds Management	Buy	59245.56	269298	Ordinary	269298
24/08/2021	Regal Funds Management	Buy	33000.00	150000	Ordinary	150000
26/08/2021	Regal Funds Management	Buy	24679.38	112179	Ordinary	112179
1/09/2021	Regal Funds Management	Buy	1100000.00	5000000	Ordinary	5000000
2/09/2021	Regal Funds Management	Buy	264000.00	1200000	Ordinary	1200000
6/09/2021	Regal Funds Management	Buy	220000.00	1000000	Ordinary	1000000
7/09/2021	Regal Funds Management	Buy	32400.00	150000	Ordinary	150000
8/09/2021	Regal Funds Management	Buy	31395.00	150000	Ordinary	150000
9/09/2021	Regal Funds Management	Buy	30300.00	150000	Ordinary	150000
10/09/2021	Regal Funds Management	Buy	11075.74	54028	Ordinary	54028
13/09/2021	Regal Funds Management	Buy	163612.62	767054	Ordinary	767054
14/09/2021	Regal Funds Management	Buy	120737.55	561570	Ordinary	561570
15/09/2021	Regal Funds Management	Buy	49671.02	231028	Ordinary	231028
8/10/2021	Regal Funds Management	Buy	80346.63	389465	Ordinary	389465
12/10/2021	Regal Funds Management	Buy	1050000.00	7000000	Ordinary	7000000