

14 October 2021

Company Announcements
Australian Securities Exchange

CLIME CAPITAL LIMITED (ASX:CAM)

PROPOSED RESTRUCTURE OF CAM CONVERTIBLE REDEEMABLE NOTES

CAM currently has 22,581,880 Convertible Redeemable Notes (CAM Notes) on issue. These CAM Notes mature on 30 November 2021, and currently, any CAM Notes not converted will be redeemed on this date.

The CAM Board advises that it is considering a restructure of the CAM Notes, including an extension of the maturity term, and adjustment to other commercial terms of the CAM Notes. If this restructure proceeds, it will be subject to the approval of existing CAM Noteholders.

CAM will make further announcements when deliberations on this matter have been concluded.

The CAM Board advises it has appointed Morgans Financial Limited and Mont Lawyers Pty Ltd to assist in considering the restructuring proposal.

This announcement has been authorised for release by the Board of Clime Capital Limited.

For further information please contact:

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