



## Announcement Summary

**Entity name**

OPENPAY GROUP LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 14, 2021

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OPYAK	OPTION EXPIRING 17-MAR-2031 EX \$3.71	47,292	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
OPYAP	OPTION EXPIRING 17-MAR-2031 EX NIL	83,153	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
OPYAF	OPTION EXPIRING 15-JUL-2030 EX \$1.60	250,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
OPYAG	OPTION EXPIRING 15-JUL-2030 EX NIL	26,679	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
OPYAO	PERFORMANCE RIGHTS	44,379	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

OPENPAY GROUP LTD

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

97637148200

### 1.3 ASX issuer code

OPY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/10/2021



## Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

OPYAO : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

44,379

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/9/2021

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

These unvested Performance Rights were held by an employee that left the employment of the Company during the quarter and therefore are no longer capable of vesting.

**ASX +Security Code and Description**

OPYAG : OPTION EXPIRING 15-JUL-2030 EX NIL

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

26,679

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/9/2021

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

These unvested Options were held by an employee that left the employment of the Company during the quarter and therefore are no longer capable of vesting.

**ASX +Security Code and Description**

OPYAF : OPTION EXPIRING 15-JUL-2030 EX \$1.60



### Unquoted +equity securities that have ceased

#### Number of securities that have ceased

250,000

#### Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

#### Date of cessation

30/9/2021

#### Is the entity paying any consideration for the cessation?

☒ No

#### Any other information the entity wishes to notify to ASX about the cessation?

These unvested Options were held by an employee that left the employment of the Company during the quarter and therefore are no longer capable of vesting.

### ASX +Security Code and Description

OPYAK : OPTION EXPIRING 17-MAR-2031 EX \$3.71

### Unquoted +equity securities that have ceased

#### Number of securities that have ceased

47,292

#### Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

#### Date of cessation

30/9/2021

#### Is the entity paying any consideration for the cessation?

☒ No

#### Any other information the entity wishes to notify to ASX about the cessation?

These unvested Options were held by an employee that left the employment of the Company during the quarter and therefore are no longer capable of vesting.

### ASX +Security Code and Description

OPYAP : OPTION EXPIRING 17-MAR-2031 EX NIL

### Unquoted +equity securities that have ceased

#### Number of securities that have ceased

83,153

#### Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



**Date of cessation**

30/9/2021

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

These unvested Options were held by an employee that left the employment of the Company during the quarter and therefore are no longer capable of vesting.



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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

### 3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPY : ORDINARY FULLY PAID	105,929,052

### 3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPYAJ : OPTION EXPIRING 20-JAN-2031 EX NIL	94,779
OPYAI : OPTION EXPIRING 20-JAN-2031 EX \$2.6377086	166,666
OPYAE : OPTION EXPIRING 09-DEC-2029 EX \$1.60	2,314,286
OPYAK : OPTION EXPIRING 17-MAR-2031 EX \$3.71	157,385
OPYAA : ORDINARY FULLY PAID RESTRICTED	24,844,664
OPYAH : OPTION EXPIRING 21-JAN-2030 EX NIL	125,000
OPYAP : OPTION EXPIRING 17-MAR-2031 EX NIL	276,731
OPYAF : OPTION EXPIRING 15-JUL-2030 EX \$1.60	912,371
OPYAG : OPTION EXPIRING 15-JUL-2030 EX NIL	481,859
OPYAL : OPTION EXPIRING 28-JUN-2031 EX \$3.71	68,122
OPYAM : OPTION EXPIRING 21-JAN-2031 EX NIL	35,040
OPYAN : OPTION EXPIRING 26-JUN-2031 EX NIL	103,742
OPYAO : PERFORMANCE RIGHTS	2,596,226
OPYAQ : WARRANTS EXPIRING 06-OCT-2026 EX \$1.30428516	1,022,271



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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