

15 October 2021

Dear Shareholder,

Annual General Meeting 2021 – Notice of Meeting and Proxies

Notice is given that the Annual General Meeting (**Meeting**) of shareholders of Little Green Pharma Ltd (ACN 615 586 215) (**Company**) will be held virtually as follows:

Time and date: 3:00pm (WST) on Monday, 22 November 2021

Virtual meeting link: https://us02web.zoom.us/webinar/register/WN_YA3jBw37TGywYlrwMEeVGw

Participating in the Meeting virtually will enable shareholders to view the Meeting live, ask questions and cast votes in real time. Votes will be taken by poll rather than a show of hands. Please also note the change to the previously announced 5 November 2021 Meeting date.

Notice of Meeting

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth), the Company will not be dispatching physical copies of the Notice of Meeting unless shareholders have made a valid election to receive documents in hardcopy. Instead, the Notice of Meeting will be made available to shareholders electronically and can be viewed and downloaded at the Company's investor centre website:

<https://investor.littlegreenpharma.com/site/content/>

Participation and voting at the Meeting

If you intend to vote on a poll at the Meeting, you must notify the Company Secretary at cosec@lgp.global by 3:00pm (AWST) on 20 November 2021 (**Proxy Cut-Off Time**). Following the Proxy Cut-Off Time, the Company will send you a personalised poll form (**Poll Form**). The Poll Form must be completed and returned to the Company after the poll has been called and prior to the close of polling. During the Meeting, the Chair will notify you how and when you are able to complete and return the Poll Form.

Voting by Proxy

The Company strongly encourages all shareholders to vote their proxies electronically. To do so, please go to the Company Registry's website www.investorvote.com.au website (control number 185906). Please also have your HIN or SRN number (found on your Proxy, Holding Statement or other broker documentation) and postcode ready.

Alternatively, please find enclosed a personalised Proxy Form for your convenience. If you wish to submit your proxies in hardcopy, please complete and return the Proxy Form to the Company's Registry using any of the following methods:

By post: GPO Box 242, Melbourne Victoria 3001

By facsimile: 1800 783 447 within Australia or +61 3 9473 2555 outside Australia

Your proxy voting instructions must be received by 3:00pm (WST) on 20 November 2021, being not later than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the scheduled Meeting. The Company encourages all shareholders to submit their proxies as early as possible in order to meet the Proxy Cut-Off Time.

The Notice of Meeting should be read in its entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

If you have any enquiries relating to virtual participation in the Meeting or accessing the Company's investor centre website, or any difficulty accessing the Notice of Meeting, please contact the Company Secretary at cosec@lgp.global or by telephone on (08) 6280 0050.

Authorised for release by:

A handwritten signature in dark red ink, appearing to be "Alistair Warren".

Alistair Warren
Company Secretary

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