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ASX ANNOUNCEMENT 15 OCTOBER 2021
SEPTEMBER BITCOIN AND DIGITAL ASSET EXPOSURE

DigitalX Limited (the **Company**) provides the following monthly update to shareholders on its funds under management and value of Bitcoin and digital asset holdings as at the **end of September 2021**.

The Company is pleased to note new funds flow of $0.3m for the month. Despite a fall across both funds for the month the Company is pleased to see positive performance for the 3-month and 6-month period for the Digital Asset Fund resulting in performance fees of $0.12m for the quarter and has seen continued strong performance in to October. Pleasingly, the Company also notes that the total FUM raised across both funds has now exceeded $10m.

For information on the DigitalX digital asset funds please visit **https://digitalx.fund/**

DIGITALX HOLDING

	$AUD
DigitalX Bitcoin and digital asset holdings[1,2,3]	$45.02m

FUNDS UNDER MANAGEMENT (AS AT 30 SEPTEMBER 2021)

	$AUD
Total funds under management[4]	$28.50m

HISTORICAL FUND PERFORMANCE (AS AT 30 SEPTEMBER 2021)

Performance over time (net of fees)	Bitcoin Fund	Digital Asset Fund
Month to date	(10.50%)	(8.23%)
Year to date (calendar)	49.63%	201.74%
3-Month[4]	21.34%	37.97%
6-Month[4]	(25.07%)	21.33%
12-Month[4]	266.82%	463.86%
Since inception[4]	436.23%	248.28%

[1] Includes ~216 Bitcoin held as corporate treasury and DigitalX's unit holding in the funds at month end.
[2] Includes 12,500,000 token holding in Human Protocol (HMT).
[3] Excludes cash at bank
[4] All data based on unaudited Net Tangible Asset (NTA) calculations prepared by the fund administrator at 30 September 2021.

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MONTHLY PERFORMANCE COMPARISON (FOR THE MONTH OF SEPTEMBER 2021)

Asset class	Performance %
Bitcoin Fund[2]	(10.50%)
DigitalX Fund[2]	(8.23%)
Gold[5]	(1.15%)
Equities (All Ords)[6]	(2.47%)

Other material disclosures

There are no other material disclosures for the month.

-Ends-

Authorised by the Board of Directors of DigitalX Limited.

For further information, please contact:

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About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on blockchain consulting, digital asset funds management, and RegTech. DigitalX's consulting division designs and develops blockchain technology applications for business and enterprise organizations. Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin. DigitalX is currently commercialising Drawbridge, the Company's first RegTech solution that supports listed companies in better managing their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

www.digitalx.com | https://digitalx.fund/ | www.opendrawbridge.io | www.sellmyshares.com.au

[5] Based on AUD price at 30 September 2021 per https://www.perthmint.com/historical_metal_prices.aspx.
[6] Based on closing price of All Ords Price Index per https://www2.asx.com.au/about/market-statistics/historical-market-statistics.