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ASX ANNOUNCEMENT

15 October 2021: VIRTUS HEALTH LIMITED (ASX:VRT)

Update on ACCC's Court application regarding Virtus' proposed acquisition of Adora Fertility & Day Hospitals

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Sydney, Australia – Virtus Health Limited (**Virtus**) (ASX:VRT) ("Virtus") provides an update on the ACCC's application for an interim injunction from the Federal Court of Australia in relation to the proposed acquisition of Adora Fertility and three day hospitals (**Acquisition**) from Healius Limited (ASX:HLS).

As previously advised, the ACCC has informed Virtus that they intend to seek an order from the Federal Court to prevent the completion of the Acquisition. The Court has ordered that the completion of the Acquisition, which was scheduled to occur today, be delayed until the Court hears the ACCC's application for an interlocutory injunction on Tuesday 19 October 2021.

Virtus will continue to defend the proceedings.

Authorised by the Board of Directors of Virtus Health.

- ENDS –

For further information, please contact:

Investor Enquiries:

Matt Prior
CFO, Virtus Health
+61 (0)498 003 973
matthew.prior@virtushealth.com.au

Media Enquiries:

Angela Read
PR and Media Specialist, Virtus Health
+61 (0)428 448 719
angela.read@virtushealth.com.au

About Virtus Health Limited

Virtus Health Limited (ASX:VRT) brings together leading clinicians, scientists, researchers and support staff to provide exceptional fertility care and related specialised diagnostic and day hospital services. We have a successful medical collaboration, with 128 leading fertility specialists, supported by over 1,300 professional staff.