



Part 1 - Entity and announcement details

1.1 Name of +Entity

PIEDMONT LITHIUM INC.

1.2 Registered Number Type

ARBN

Registration Number

647286360

1.3 ASX issuer code

PLL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/10/2021



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Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

September-2021

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

PLL : CHESS DEPOSITARY INTERESTS 100:1

CDI Ratio

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
551,938,600	576,874,100	-24,935,500

Reason for change:

Net transfers of securities between CDIs and

Common stock

as quoted / held on

NASDAQ Stock Market LLC

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

PLLAM : ORDINARY FULLY PAID - NASDAQ

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
10,350,009	10,100,654	249,355

Reason for change:

Net transfers of securities between ASX-quoted CDIs and NASDAQ-quoted Common Stock (with each share of Common Stock equivalent to 100 CDIs)

ASX +Security Code and Description

PLLAM : 100:1 CDI EQUIVALENT TO PLLAM

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,035,000,900	1,010,065,400	24,935,500

Reason for change:

Net transfers of securities between ASX-quoted CDIs and NASDAQ-quoted Common Stock (with each share of Common Stock equivalent to 100 CDIs)

**ASX +Security Code and Description**

PLLAO : RESTRICTED STOCK UNITS A

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
15,075	15,075	0

ASX +Security Code and Description

PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
239,500	239,500	0

ASX +Security Code and Description

PLLAU : OPTION EXPIRING 19-MAY-2031 EX US\$65.00 A

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
20,061	20,061	0

ASX +Security Code and Description

PLLAA : PERFORMANCE RIGHTS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
60,000	60,000	0