



Dear Shareholders,

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S ANNUAL GENERAL MEETING

The Annual General Meeting of shareholders of Cazaly Resources Limited (**Cazaly** or **the Company**) is scheduled to be held at Hall Chadwick, 283 Rokeby Rd, Subiaco, Western Australia 6008 on 19 November 2021 at 11.00am (WST) (**Meeting**).

The Company continues to closely monitor the impact of the COVID-19 virus in Western Australia and following guidance from the Federal and State Governments. Having considered the current circumstances, the Board considers it will be in a position to hold a physical meeting with appropriate measures in place to comply with the Federal and State Government restrictions that are in place. Accordingly, Shareholders will be able to attend the Meeting in person.

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021 (effective from 13 August 2021), the Company will not dispatch physical copies of the Notice of General Meeting. Instead a copy of the Notice is available to be viewed and/or downloaded on the ASX market announcements platform at <https://www2.asx.com.au/markets/trade-our-cash-market/announcements> and enter CAZ at the prompt or on the Company's website at <https://www.cazalyresources.com.au/asx-announcements/>.

The Company strongly encourages Shareholders to lodge a directed proxy form (copy attached) prior to the Meeting. Any relevant questions can also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, by preparing answers in advance to any Shareholder questions. However, votes and questions may also be submitted during the Meeting. In compliance with section 10 of Guidance Note 35, all resolutions presented at the Meeting will be decided by a poll.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.advancedshare.com.au and Register as a member with your unique shareholder identification number and postcode (or country for overseas residents), which you can find on your enclosed personalised proxy form.

If you are unable to access any of the important Meeting documents online please contact Advanced Share Registry on +61 8 9389 8033 (or via email admin@advancedshare.com.au) or the Company Secretary, Mike Robbins, on +61 8 9322 6283 (or via email mrobbins@cazalyresources.com.au).

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at www.cazalyresources.com.au and the Company's ASX Announcement Platform at asx.com.au (ASX: CAZ).

For and on behalf of the Cazaly Board.

Yours faithfully
Mike Robbins
Company Secretary