



Announcement Summary

Entity name

ENGAGE:BDR LIMITED

Date of this announcement

Monday October 18, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EN1AG	OPTION EXPIRING 03-DEC-2021 DEFERRED	512,132,494	18/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENGAGE:BDR LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

621160585

1.3 ASX issuer code

EN1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

05-Oct-2021 09:01

Announcement Title

New - Proposed issue of securities - EN1

Selected Appendix 3B to submit quotation request

A +bonus issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

EN1AG : OPTION EXPIRING 03-DEC-2021 DEFERRED

Date the +securities the subject of this notification were issued

18/10/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

512,132,494

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EN1 : ORDINARY FULLY PAID	3,047,997,857

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EN1AG : OPTION EXPIRING 03-DEC-2021 DEFERRED	512,132,494
EN1AB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,426,093
EN1AA : CONVERTIBLE NOTES	1
EN1AC : OPTION EXPIRING 01-APR-2023 EX 2.01C	5,700,000
EN1AD : PERFORMANCE RIGHTS	25,500,000
EN1AE : OPTION EXPIRING 01-APR-2023 EX 2.17C	5,700,000
EN1AF : OPTION EXPIRING 01-APR-2023 EX 2.33C	5,700,000