



## Update Summary

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### Entity name

ARENA REIT.

### Security on which the Distribution will be paid

ARF - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

### Announcement Type

Update to previous announcement

### Date of this announcement

18/10/2021

### Reason for the Update

To provide DRP price

Refer to below for full details of the announcement



## Announcement Details

### Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

ARENA REIT.

#### 1.2 Registered Number Type

other

#### Registration Number

Arena REIT Limited ABN 89 602 365 186

Arena REIT No. 1 ARSN 106 891 641

Arena REIT No. 2 ASRN 101 067 878

#### 1.3 ASX issuer code

ARF

#### 1.4 The announcement is

☒ Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

To provide DRP price

#### 1.4b Date of previous announcement(s) to this update

20/9/2021

#### 1.5 Date of this announcement

18/10/2021

#### 1.6 ASX +Security Code

ARF

#### ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

### Part 2A - All dividends/distributions basic details

#### 2A.1 Type of dividend/distribution

☒ Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

30/9/2021

**2A.4 +Record Date**

30/9/2021

**2A.5 Ex Date**

29/9/2021

**2A.6 Payment Date**

4/11/2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form****Estimated or Actual?**☒ Actual

AUD 0.03950000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We have a Dividend/Distribution Reinvestment Plan (DRP)**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**☒ Yes**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**☒ Yes**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at****3A.1a Ordinary dividend/distribution estimated amount**

**this time?**☒ No**per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.03950000

**3A.2 Is the ordinary dividend/distribution franked?**☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.03950000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

**Part 3E - Other - distribution components / tax****3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**<https://www.arena.com.au/investor-centre/tax-information>**3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)**

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97	0.013014	<input checked="" type="checkbox"/> Estimated



Managed investment trust fund payments	9.105	0.024474	<input checked="" type="checkbox"/> Estimated
Franked distributions from trusts	9.120		
Gross cash distribution	9.121	0.039500	<input checked="" type="checkbox"/> Actual
Interest exempt from withholding	9.122		
Capital Gains discount method Non-Taxable Australian property	9.124		
Capital gains other Non-Taxable Australian property	9.126		
Other income	9.130	0.002012	<input checked="" type="checkbox"/> Estimated
Royalties	9.135		
NCMI			
Excluded from NCMI			

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Friday October 1, 2021 17:00:00

**4A.3 DRP discount rate**

1.5000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

4/10/2021

**End Date**

15/10/2021

**4A.5 DRP price calculation methodology**

The daily volume weighted average market price for all ARF stapled securities sold on the ASX and Chi-X for a period of 10 consecutive trading days, less the DRP discount

**4A.6 DRP Price (including any discount):**

AUD 4.18320

**4A.7 DRP +securities +issue date**

4/11/2021

**4A.8 Will DRP +securities be a new issue?**☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No



**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

☒ No

**4A.11 Are there any other conditions applying to DRP participation?**

☒ No

**4A.12 Link to a copy of the DRP plan rules**

<https://www.arena.com.au/about/governance>

**4A.13 Further information about the DRP**

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**