



Securities Exchange Announcement

19 October 2021

Supreme Court of New South Wales approves Scheme of Arrangement

Templeton Global Growth Fund Limited (ASX: TGG) ("**TGG**" or the "**Company**") is pleased to provide the following update on the status of the proposed scheme of arrangement under which: (i) TGG has agreed to undertake a buy-back of fully paid ordinary shares in TGG ("**TGG Shares**") ("**Buy-Back**") and (ii) WAM Global has agreed to acquire all TGG Shares (other than TGG Shares held by eligible TGG shareholders who have validly accepted the Buy-Back offer) ("**Scheme**") (together, "**Transaction**").

The Supreme Court of New South Wales ("**Court**") has today made orders approving the Scheme.

TGG also advises that it expects to lodge a copy of the Court's orders approving the Scheme with the Australian Securities and Investments Commission ("**ASIC**") tomorrow on 20 October 2021, at which time the Scheme will become legally effective.

Subject to the Scheme becoming legally effective:

- on the Implementation Date (29 October 2021), TGG shareholders who validly elected to participate in the Buy-Back will be sent the Cash Consideration per share for each Buy-Back TGG Share they hold on the Record Date (22 October 2021); and
- immediately following payment of the Cash Consideration on the Implementation Date, TGG shareholders who did not validly elect to participate in the Buy-Back will be issued the Scrip Consideration under the Scheme for each TGG Share they hold on the Record Date.

Key remaining dates for implementation of the Transaction

The key dates in relation to implementation of the Transaction are set out below:

Event	Date
Lodge Court order with ASIC and Scheme becomes Effective (Effective Date)	Wednesday, 20 October 2021
Last day of trading in TGG Shares	
Suspension of TGG Shares from trading on the ASX	Close of trading on ASX on Wednesday, 20 October 2021
Commencement of trading of New WAM Global Shares and New WAM Global Options on the ASX on a deferred settlement basis	Thursday, 21 October 2021
Record Date for determining entitlement to receive Scrip Consideration and the Cash Consideration	7.00pm on Friday, 22 October 2021

Event	Date
Implementation of the Buy-Back and the Scheme (Implementation Date)	Friday, 29 October 2021
Payment of the Cash Consideration to Buy-Back Accepting TGG Shareholders under the Buy-Back, immediately followed by issuance of the Scrip Consideration to Scrip Participants under the Scheme	
Commencement of trading of New WAM Global Shares and New WAM Global Options on the ASX on a normal settlement basis	By Monday, 1 November 2021

All dates are indicative only and, among other things, are subject to change. Any changes to the above timetable will be announced through the ASX. All references to time and dates in this announcement are references to Sydney time unless otherwise stated.

Further Information

For further information about the Transaction, shareholders should contact the Shareholder Information Line on 1300 145 831 (within Australia) and +61 3 9415 4832 (outside Australia) which is open between Monday and Friday from 8.30am to 5.30pm (Sydney time), or visit the FAQ page at www.tggftransaction.com.au.

– ENDS –

This announcement has been authorised for release by the Board of TGG.

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- visit the FAQ page at www.tggftransaction.com.au.

For all other queries in relation to TGG, please contact:

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