



## Announcement Summary

## Entity name

UNITI GROUP LIMITED

## Announcement Type

New announcement

## Date of this announcement

Tuesday October 19, 2021

## The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

## Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UWL	ORDINARY FULLY PAID	99,880	15/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

158957889

### 1.3 ASX issuer code

UWL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

19/10/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

UWLAZ : SHARE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

UWL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

99,880

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

15/10/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

15/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

### Number of +securities to be quoted

23,868

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

The Share Rights were issued as part of the individual's variable remuneration for FY21 - the number of share rights issued were calculated based on the 10day VWAP following the release of results

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.189500

### Any other information the entity wishes to provide about the +securities to be quoted

Exercise of vested share rights under an employee incentive scheme as a part of the employee's employment arrangements.

### Number of +securities to be quoted

76,012

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

The Share Rights were issued as part of the individual's variable remuneration for FY20 - the number of share rights issued were calculated based on the 10day VWAP following the release of results

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.483000

### Any other information the entity wishes to provide about the +securities to be quoted

Exercise of vested share rights under an employee incentive scheme as a part of the employee's employment arrangements.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
UWL : ORDINARY FULLY PAID	687,929,360

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
UWLAAA : OPTION EXPIRING 14-APR-2024 EX \$2.17	1,000,000
UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35	530,000
UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35	133,973
UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35	133,974
UWLAP : OPTION EXPIRING 10-SEP-2024 EX \$1.50	860,000
UWLAS : OPTION EXPIRING 10-SEP-2025 EX \$1.65	1,180,000
UWLAQ : OPTION EXPIRING 31-MAR-2025 EX \$1.35	128,620
UWLAF : OPTION EXPIRING VAR DATES VAR PRICES	23,203,989
UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,424,889
UWLAZ : SHARE RIGHTS	1,729,681
UWLAAB : OPTION EXPIRING 18-NOV-2023 EX \$1.54	1,000,000