

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

NAOS Ex-50 Opportunities Company Limited

49 169 448 837

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On market buyback

2 Date Appendix 3C was given to ASX

20 May 2021

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 693,492 | 32,000 |
| 4 Total consideration paid or payable for the shares/units | \$817,416.51 | \$39,520.00 |

+ See chapter 19 for defined terms.

| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

| | | | |
|---|--------------------------------------|--|---|
| 5 | If buy-back is an on-market buy-back | <p>highest price paid: \$1.2400 date: 18/10/2021</p> <p>lowest price paid: \$1.1500 date: 10/06/2021</p> | <p>highest price paid: \$1.2350</p> <p>lowest price paid: \$1.2350</p> <p>highest price allowed under rule 7.33: \$1.2673</p> |
|---|--------------------------------------|--|---|

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

3,731,837

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
 (Company secretary)

Date: 20 October 2021

Print name: Rajiv Sharma

+ See chapter 19 for defined terms.