



Announcement Summary

Entity name

COMMONWEALTH BANK OF AUSTRALIA.

Announcement Type

New announcement

Date of this announcement

Wednesday October 20, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CBAHAA	3.375% SUB NOTES MAT 20-OCT-2026 MIN CONS \$5HT NC	37,500	Other	20/10/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

COMMONWEALTH BANK OF AUSTRALIA.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

48123123124

1.3 ASX issuer code

CBA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CBAHAA : 3.375% SUB NOTES MAT 20-OCT-2026 MIN CONS \$5HT NC

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

37,500

Reason for cessation

Other

Please provide additional details

Redemption of CBAHAA USD750,000,000 3.375% Fixed to Floating Rate Subordinated Notes due 20 October 2026 in accordance with their terms of issue

Date of cessation

20/10/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBAHAH : 3.00% SUB MTN 20-MAR-2035 MIN CONS \$5HTNC	5,600
CBAHAB : 3.36% SUB NOTES MAT 30-MAR-2027 MIN CONS \$5HT NC	12,160
CBAHAC : 3.90% SNR MTN SERIES A MAT 12-JUL-2047 MIN CONS \$5HT NC	750,000
CBAHAG : 3.66% SUB MTN MAT 23-SEP-2034 MIN CONS \$5HT NC	2,000
CBAHAI : 3.30% SUB MTN 28-MAY-2035 MIN CONS \$5HT NC	4,200
CBAPF : CAP NOTE 3-BBSW+3.90% PERP NON-CUM RED T-03-22	16,400,000
CBAPI : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-04-27	16,500,000
CBAHAM : 3.115% NOTES MAT 27-AUG-2041 MIN CONS \$5HT NC	2,700
CBAHAD : 3.150% SNR MTN SERIES A MAT 19-SEP-2027 MIN CONS \$5HT NC	350,000
CBAHAA : 3.375% SUB NOTES MAT 20-OCT-2026 MIN CONS \$5HT NC	0
CBAHZ : 2.00% SUB NOTES MAT 22-APR-2027 MIN CONS \$5HT NC	590,257
CBAHAF : 4.316% SUB MTN SERIES A MAT 10-JAN-2048 MIN CONS \$5HT NC	62,500
CBAPD : CAP NOTE 3-BBSW+2.80% PERP NON-CUM RED T-12-22	30,000,000
CBA : ORDINARY FULLY PAID	1,706,391,603
CBAHAL : 3.00% NOTES MAT 10-DEC-2040 MIN CONS \$5HT NC	5,400
CBAHAJ : 3.20% SUB MTN 27-AUG-2040 MIN CONS \$5HT NC	4,100
CBAHAK : 3.30% SUB MTN 26-AUG-2050 MIN CONS \$5HT NC	4,000
CBAHAN : 3.00% SUB NOTES MAT 24-SEP-2041 MIN CONS \$HT NC	2,720



CBAPG : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-04-25	13,650,000
CBAPH : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-04-24	15,900,000
CBAHAE : 1.936% NOTES MAT 3-OCT-2029 MIN CONS \$5HT NC	100,000
CBAPJ : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-10-26	11,800,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBAAA : SHARE RIGHTS	913,886

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.