

Announcement Summary

Entity name

MEDLAB CLINICAL LIMITED

Date of this announcement

Wednesday October 20, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.21 and expiring 16 October 2024	1,500,000	18/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDLAB CLINICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

51169149071

1.3 ASX issuer code

MDC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

20/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

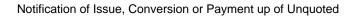
Other

Please specify

Securities issued pursuant to resolution of AGM, not immediately being quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")





Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed

Unlisted options exercisable at \$0.21 and expiring 16
October 2024

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

18/10/2021

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to notice of meeting released on 14 September 2021

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02421356-2A1323357?access_token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry date

AUD - Australian Dollar AUD 0.21000000 16/10/2024

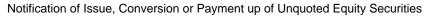
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

MDC: Ordinary Fully Paid

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A		
IN/A		

Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

None

Purpose of the issue

Other

Additional Details

Unlisted options issued to Director



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

MDC: ORDINARY FULLY PAID 342,175,671

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MDCAL: OPTION EXPIRING 31-OCT-2022 EX \$0.18 4,000,000

MDCAM: OPTION EXPIRING 31-OCT-2022 EX \$0.20 8,000,000

MDCAN: OPTION EXPIRING 24-JUN-2024 EX \$0.275 833,333

MDCAO: OPTION EXPIRING 24-JUN-2024 EX \$0.21 250,000

New class - code to be confirmed: Unlisted options exercisable at \$0.21 and expiring 16 1,500,000

October 2024



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ⊗ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No