Announcement Summary

Entity name

ADSLOT LTD.

Announcement Type

New announcement

Date of this announcement

Thursday October 21, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ADSAB	INCENTIVE OPTIONS	3,000,000	Expiry of option or other convertible security without exercise or conversion	04/10/2021

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

ADSLOT LTD.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

70001287510

1.3 ASX issuer code

ADS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

21/10/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ADSAB : INCENTIVE OPTIONS

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

4/10/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

3,000,000 Employee Options under the Adslot Incentive Option Plan (approved at the November 2017 AGM) issued to Executive Directors with exercise price of $0.073 expired on 4 October 2021

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADS : ORDINARY FULLY PAID	1,982,006,270

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADSAC : OPTION EXPIRING 08-AUG-2025 EX $0.028	6,000,000
ADSAB : INCENTIVE OPTIONS	124,250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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