



Rover Gold Project Update

Twenty Seven Co. Limited (ASX: TSC) ("**TSC**" or "**the Company**") is pleased to announce the completion of its latest soil sampling programme, which has been conducted over the area to the north along strike from Middle Well Prospect at the the Rover Gold Project in WA (see Figure 1). A total of 243 samples have been taken as part of the first-pass soil program, the aim of which is to identify further gold-in-soil anomalism, as well as any related alteration signatures, that will complement the strong gold-in-soil anomalisms already identified at *Harmonic*, *Creasy 1*, *Blue Hills* and *Four Corners* Prospects¹.

All soil samples will be delivered to a laboratory in Perth for full multi-element analysis which, on return, will be incorporated into Rover's extensive geochemical database, ahead of a full review of all available project data.

TSC also advises that planned drilling at the Rover Gold Project has been delayed due to a mechanical issue with the drill rig, which is currently in the process of being rectified. Following rig repair and re-mobilisation to site, drilling is expected to re-commence as soon as possible. Whilst this delay is disappointing, it is not expected to have a material effect on TSC's overall plan for the current drilling campaign.

Reference

1. ASX: TSC: 12 January 2021: *Outstanding gold soil anomalies identified at Rover*
ASX: TSC: 29 October 2020: *Rover's October 2020 drilling results confirm Harmonic's strong potential*

The Board of Twenty Seven Co. Limited authorised the release of this announcement to the ASX.

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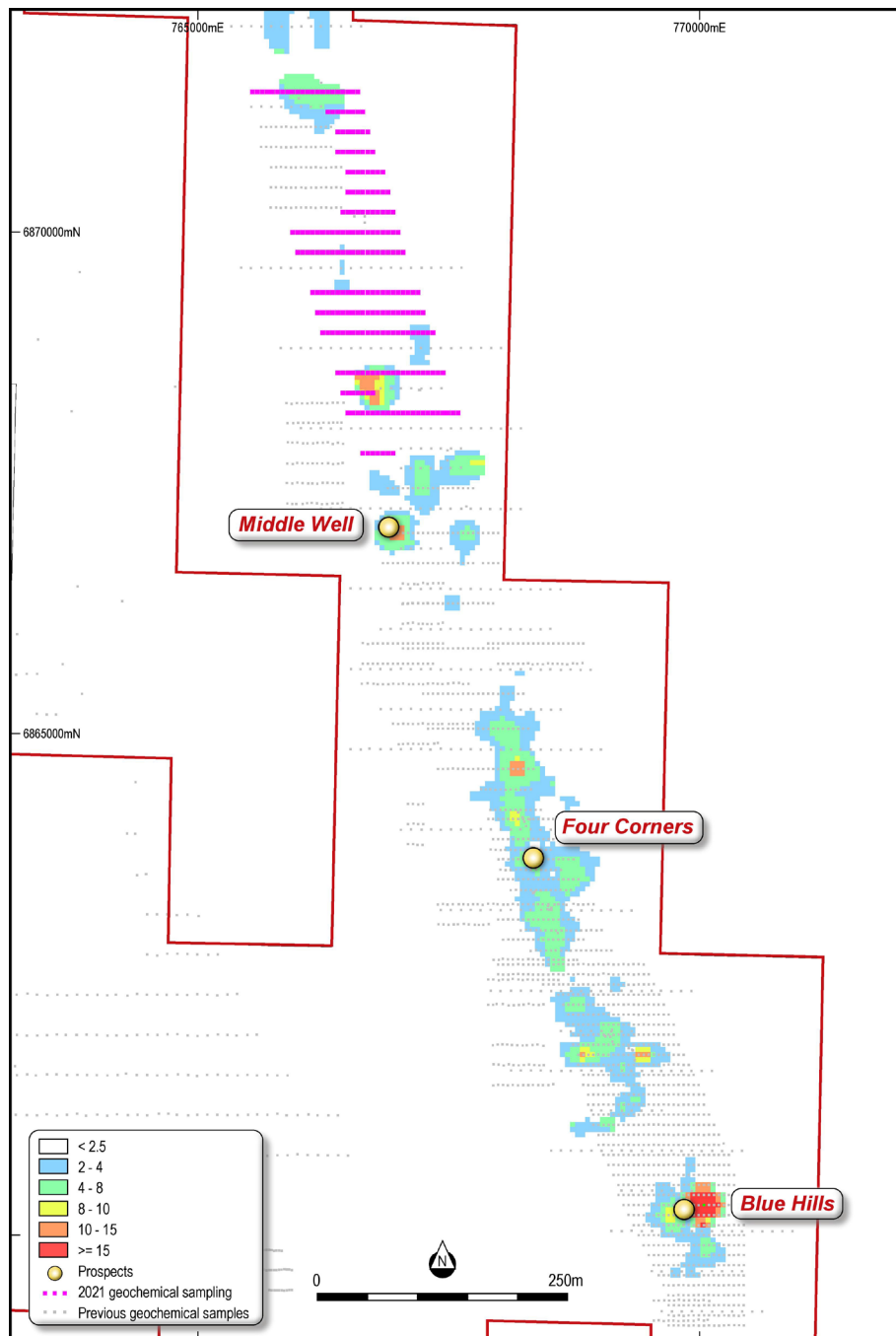


Figure 1: Location of identified Rover Gold Project targets and current soil sampling programme

Competent Person's Statement

The information in this report relates to historical mineral exploration results and is based on work reviewed and compiled by Mr. Stephen F Pearson, a Competent Person and Member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr Pearson is a beneficiary of a trust which is a shareholder of TSC. Mr. Pearson is a Senior Geologist for GEKO-Co Pty Ltd and contracted to the Company as Exploration Manager and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Pearson consents to the inclusion in this report of the information in the form and context in which it appears. The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release. Cautionary Statement – Historical exploration results reported in this announcement are based on data reported in historical reports rather than data that has been produced by Twenty Seven Co. Limited; - Historical exploration results have not been reported in accordance with the JORC Code 2012; - A Competent Person has not done sufficient work to disclose the historical exploration work in accordance with JORC 2012; - It is possible that following further evaluation and/or exploration work that the confidence in the historical exploration results may be reduced when reported under JORC Code 2012; - Nothing has come to the attention of the acquirer that causes it to question the accuracy or reliability of the former owners' historical exploration results, but – The acquirer has not independently validated the former owners' historical exploration results and therefore is not to be regarded

About Twenty Seven Co. Limited

Twenty Seven Co. Limited (ASX: TSC) is an ASX-listed explorer. TSC's Australian assets comprise two tenure groupings detailed briefly as follows:

WA Archaean Gold assets:

- **Mt Dimer Project:** is made up of mining lease M77/515 and exploration license E77/2383. The project is highly prospective for Archaean gold. The recent soil geochemical sampling undertaken over the exploration license to the west of the MDML shows the potential for further mineralisation to be defined within the greater project area.
- **Yarbu Project:** This project is located on the Marda Greenstone belt ~ 80km to the northwest of the Mt Dimer Project. Yarbu consists of three exploration licenses (E77/2442, E77/2540 and E77/2539) which cover approximately 223sq km and are highly prospective for Archaean gold deposits.
- **Rover Project:** TSC's 100% owned Rover project is located near Sandstone in a base metals and gold mineral rich area associated with Archaean greenstone belts. Rover Project is a large 460sqkm tenure package covering two linear Archaean greenstones, with a combined length of around 160km. Historically the area is underexplored and is currently undergoing a resurgence in exploration.

NSW Iron Oxide-Copper-Gold and Lithium assets:

- **Midas Project:** is prospective for iron oxide copper gold (IOCG) and is located 40km NE of Broken Hill.
- **Perseus Project:** is prospective for iron oxide copper gold (IOCG) and historically has been underexplored and is located ~50km west of Broken Hill.
- **Trident Project:** is prospective for iron oxide copper gold (IOCG) and lithium pegmatites and is located ~35km north-east of Broken Hill.