

Market Announcement

25 October 2021

Electro Optic Systems Holdings Limited (ASX: EOS) – Trading Halt

Description

The securities of Electro Optic Systems Holdings Limited ('EOS') will be placed in trading halt at the request of EOS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 27 October 2021 or when the announcement is released to the market.

Issued by

Samantha Angela Cheung

Compliance Officer, Listings Compliance (Sydney)



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

ABN 95 092 708 364

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Listings Compliance
ASX Limited
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SYDNEY NSW 2000
AUSTRALIA

25 October 2021

By email: tradinghaltssydney@asx.com.au

Request for Trading Halt

Electro Optic Systems Holdings Limited ASX Code: EOS

Electro Optic Systems Holdings Limited (ACN 092 708 364) requests that a trading halt be applied to its securities in accordance with ASX Listing Rule 17.1. The details supporting the request are set out below.

Timing: From the commencement of trading on 25 October 2021.

Reasons for trading halt: the Company requests the trading halt pending announcements in relation to (i) a downgrade to earnings guidance, (ii) an update in relation to an expected significant contract payment and (iii) the status of fundraising efforts for its subsidiary, SpaceLink Corporation.

Duration of trading halt: the Company requests that the trading halt continue until the earlier of (i) such time as it makes announcements to the market in relation to the matters referred to above or (ii) the commencement of trading on 27 October 2021.

Termination of trading halt: the Company anticipates that the trading halt will cease upon it making announcements to the market in relation to the matters referred to above.

No reason: the Company is not aware of any reason why the trading halt should not be granted by ASX.

Further information: the Company is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact Morgan Bryant on +61 2 6222 7972.

This request has been authorised for release to ASX by Dr Ben Greene, Director.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Morgan Bryant', with a stylized flourish at the end.

Morgan Bryant

Company Secretary