

LETTER TO SHAREHOLDERS 2021 ANNUAL GENERAL MEETING

Dear Shareholder

I am pleased to invite you to the Horizon Minerals Limited (Horizon and Company) 2021 Annual General Meeting (AGM) on **Friday, 26 November 2021 at 2pm (WST)**.

Horizon (ASX: HRZ) will be convening the AGM to be held at Quest Kings Park, 54 Kings Park Road, West Perth, Western Australia 6005.

Hybrid AGM

This year, in light of the COVID-19 pandemic and uncertainty surrounding government restrictions, the AGM will continue to be held at Quest Kings Park, however, subject to health, safety and social distancing requirements applicable at the time of the meeting. As numbers may be restricted you are encouraged to attend the virtual AGM (see details below).

If the situation in relation to COVID-19 changes in a way that affects the Company's ability to partly conduct an in-person meeting, the Company reserves the right to hold the AGM as an entirely virtual meeting.

Shareholders who wish to virtually attend the AGM will be able to do so via the following link:

<https://web.lumiagm.com/356470279>

Shareholders will be able to attend, vote and participate in the AGM online using one of the following methods:

- from their computer, by entering the URL into their browser: <https://web.lumiagm.com> and entering the **Meeting ID 356-470-279** when prompted; and
- from their mobile device by either entering the URL in their browser: <https://web.lumiagm.com> and entering the **Meeting ID 356-470-279** when prompted.

The Company will be dispatching physical copies of the Notice of AGM and Proxy to Shareholders. A physical copy of the Annual Report 2021 will be dispatched to all Shareholders who have specifically elected to receive a hard copy. A copy of the Notice of AGM and Annual Report 2021 will be available under the "ASX Announcements" section of Horizon's website at www.horizonminerals.com.au.

Shareholders are encouraged to complete and lodge either proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.

Your proxy voting instruction must be received by 2pm (WST) on Wednesday, 24 November 2021, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the AGM.

The Notice of AGM is an important document and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

ASX ANNOUNCEMENT

If you have any difficulties obtaining a copy of the Notice of AGM, please contact the Company's share registry, Computershare Investor Services Pty Limited on 1300 656 317 (within Australia) or +61 3 9415 4000 (overseas) or Julian Tambyrajah on +61 8 9386 9534.

Your Directors and the management team at Horizon look forward to your participation at the AGM.

By Order of the Board



Julian Tambyrajah
Chief Financial Officer &
Company Secretary

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