Announcement Summary

Entity name

MEMPHASYS LIMITED.

Announcement Type

New announcement

Date of this announcement

Monday October 25, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MEMAB	OPTION EXPIRING 22-OCT-2021 EX 11.42C	19,255,875	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	22/10/2021

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

MEMPHASYS LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

33120047556

1.3 ASX issuer code

MEM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

25/10/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MEMAB : OPTION EXPIRING 22-OCT-2021 EX 11.42C

Unquoted +equity securities that have ceased

Number of securities that have ceased

19,255,875

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

22/10/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of the options

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEM : ORDINARY FULLY PAID	792,178,337

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEMAM : OPTION EXPIRING 13-SEP-2023 EX $0.10	3,000,000
MEMAL : OPTION EXPIRING 31-AUG-2023 EX $0.088	5,900,000
MEMAB : OPTION EXPIRING 22-OCT-2021 EX 11.42C	0
MEMAJ : OPTION EXPIRING 30-JUL-2023 EX $0.0905	8,424,200
MEMAK : OPTION EXPIRING 30-JUL-2024	3,115,800
MEMAO : CONVERTIBLE NOTES	3,000,000
MEMAN : OPTION EXPIRING 31-AUG-2023 EX $0.06	3,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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