

ASX Announcement

26 October 2021

September quarter (Q1 FY22) results investor briefing

MELBOURNE Australia, 26 October 2021: 'Buy now. Pay smarter.' company, Openpay Group Ltd (ASX: OPY) (**Openpay**) is pleased to invite investors to attend an online briefing to discuss its quarterly business review and Appendix 4C for the period ended 30 September 2021, which the Company plans to release on 28 October 2021.

The online briefing will be held on Thursday, 28 October at 3pm Melbourne time (AEDT).

During the briefing, Group CEO & Managing Director, Michael Eidel, Group CFO, Jussi Nunes, and US CEO & Global Chief Strategy Officer, Brian Shniderman will discuss highlights from the quarterly results, followed by a Q+A session.

Participants will need to pre-register ahead of time, via the following link:

https://us02web.zoom.us/webinar/register/WN_fcSQpJMXQsaBzOs_Vg88YA

Once the registration form is completed, investors will receive a confirmation email with detail on how to access the briefing.

Authorised by

Michael Eidel

Managing Director & Group CEO

Openpay Group Ltd

For further information, please contact:

Investors	Media
<p>Aline van Deventer Head of Investor Relations Mobile: +61 423 55 34 34 investors@openpay.com.au</p>	<p>Australia: Keep Left openpay@keepleft.com.au</p>
<p>Ed Bunting Company Secretary Mobile: +61 401 555 333 investors@openpay.com.au</p>	<p>USA: Stefan Pollack The Pollack Group Mobile: 310-7802364 Stefan@pollackgroup.com</p>
<p>US: KCSA opy@kcsa.com</p>	<p>UK: Brands 2 Life Openpay@brands2life.com</p>

About Openpay

Openpay Group Ltd (ASX: OPY) is a fast-growing and highly differentiated player in the global 'Buy now pay later' (BNPL) payment solutions market. The Company's strong platform enables it to deliver the most flexible plans in the market with durations of 2–24 months and values of up to \$20,000.

Openpay brings fairness, transparency, and flexibility to merchants and consumers alike, and focuses on industries where it can truly make a difference: Automotive, Healthcare, Home Improvement, Memberships, and Education.

The company focuses on providing a greater range of payment solutions and has created a powerful next generation BNPL solution—Buy Now, Pay Smarter—that provides transparency and control to consumers when they need it most.

Openpay's B2B offering, OpyPro, is a SaaS-based platform that enables companies to manage trade accounts end-to-end, including applications, credit checks, approvals, and account management all in one system.

Openpay provides services to, payment processors, merchants, and their customers in Australia, New Zealand, United Kingdom, and in the United States, where it operates under the brand name Opy.

The company was recent ranked number 318 on the Deloitte Technology Fast 500™ Asia Pacific 2020, and is ranked 41 on the Deloitte Technology Fast 50 Australia.

For more information, visit www.opy.com.