



## Announcement Summary

### Entity name

MYSTATE LIMITED

### Date of this announcement

Tuesday October 26, 2021

### The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	MYS unlisted performance rights	169,321	26/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MYSTATE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

133623962

**1.3 ASX issuer code**

MYS

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

26/10/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

MYS unlisted performance rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

26/10/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Gary Dickson	Same	25,000
Mandakini Khanna	Same	24,375
Huw Bough	Same	24,375
Paul Moss	Same	22,813
Alan Logan	Same	19,260
Heather McGovern	Same	20,625
Janelle Whittle	Same	19,688

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.mystatelimited.com.au/home/?page=corporate-governance>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.mystatelimited.com.au/home/?page=corporate-governance>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted performance rights issued in accordance with the MyState Limited Executive Long Term Incentive Plan as detailed in the Plan Rules and the 2021 MyState Limited Annual Report both available on the MyState Limited website <https://www.mystatelimited.com.au/home/?page=corporate-governance>

Issue details

**Number of +securities**

169,321

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
MYS : ORDINARY FULLY PAID	105,501,443

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : MYS unlisted performance rights	169,321



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

169,321

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No