

Announcement Summary

Entity name

JAPARA HEALTHCARE LIMITED

Date of this announcement

Tuesday October 26, 2021

The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| JHC | ORDINARY FULLY PAID | 24,510 | 25/10/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAPARA HEALTHCARE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

168631052

1.3 ASX issuer code

JHC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

26/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☑ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

JHCAB: PERFORMANCE RIGHTS

TO (Existing Class)
ASX +Security code and description

JHC: ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

25/10/2021

The last date the options were exercised or other +convertible securities were converted

25/10/2021

Is this all of the options or other +convertible securities on issue of that type?

e yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
⊗ No

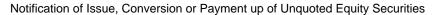
Date the +securities the subject of this notification were issued/transferred

25/10/2021

24,510

Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion is in satisfaction of vesting of performance rights issued under the Company's Equity Incentive Plan for FY2021 long-term incentive purposes. Early vesting due to scheme of arrangement becoming effective.

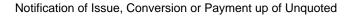




Issue details

Number of +securities

24,510





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

JHC: ORDINARY FULLY PAID

267,247,328

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

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3,831,028