

Announcement Summary

Entity name

RED 5 LIMITED

Date of this announcement

Tuesday October 26, 2021

The +securities the subject of this notification are:

C +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Service Rights	412,088	26/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RED 5 LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

73068647610

1.3 ASX issuer code

RED

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

26/10/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- ♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

- Of personal use onl 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Service Rights

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

26/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder

Number of +securities

Jason Greive

Jason Greive

412,088

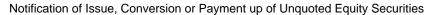
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Service Rights issued under the Red 5 Rights Plan which vest and become exercisable into ordinary shares only if the holder remains employed by the Company as at 1 July 2022 (being a period of 12 months after the end of the award measurement period).

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Service Rights are being issued pursuant to the Red 5 Rights Plan approved by shareholders at the annual general meeting of the Company held on 18 November 2020. Refer to notice of meeting at: https://www.asx.com.au/asxpdf/20201014/pdf/44np8qxmr08xkq.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification





Issue details

Number of +securities

412,088



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

RED: ORDINARY FULLY PAID 2,356,360,652

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

REDAR: PERFORMANCE RIGHTS 18,387,760

New class - code to be confirmed : Service Rights

412,088



Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

13