

Announcement Summary

Entity name

ORTHOCELL LIMITED

Date of this announcement

Tuesday October 26, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	Unlisted Options	755,000	26/10/2021	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORTHOCELL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

118897135

1.3 ASX issuer code

OCC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

26/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

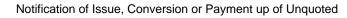
Other

Please specify

Options issued for the provision of consultancy services

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

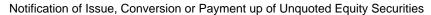
☑ does not have an existing ASX security code ("new class")





Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Secu	rity description	
New class - code to be confirmed	Unlist	ed Options	
Security type	ISIN c	ode	
Options			
Date the +securities the subject	ct of this notification were issued		
26/10/2021			
Will all the +securities issued i ☑ Yes	in this class rank equally in all res	pects from their issue date?	
lava van vaalus disseller viile	on from ACV that the terms of the		
isting rule 6.1? ⊻ No		securities are appropriate and equitable unde	
isting rule 6.1?	a document lodged with ASX settin	ng out the material terms of the +securities be	
isting rule 6.1? ☑ No Please provide a URL link for a ssued.			
isting rule 6.1? In No Please provide a URL link for a ssued. In Details Please Details AUD - Australian Dollar Details of the existing class of company option	Exercise price AUD 0.50000000	ng out the material terms of the +securities be	
isting rule 6.1? No Please provide a URL link for a ssued. Security currency AUD - Australian Dollar	Exercise price AUD 0.50000000	eg out the material terms of the +securities be Expiry date 26/10/2024	





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

	/ A
N	/Δ

Issue details

Number of +securities

755,000

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Provision of consultancy services

Purpose of the issue

Other

Additional Details

Provision of consultancy services



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

OCC: ORDINARY FULLY PAID 192,083,118

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Total number of ASX +security code and description +securities on issue OCCAN: OPTION EXPIRING 08-OCT-2023 EX \$0.40 200,000 OCCAK: OPTION EXPIRING 20-NOV-2022 EX 61.7C 1,650,000 OCCAL: OPTION EXPIRING 20-NOV-2022 EX 53.7C 150,000 OCCAM: OPTION EXPIRING 11-JUN-2025 EX 41C 2,000,000 OCCAO: OPTION EXPIRING 14-OCT-2024 EX \$0.583 16,640,000 OCCAJ: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 9,664,795 OCCAP: OPTION EXPIRING 19-FEB-2024 EX \$0.517 450,000 OCCAQ: OPTION EXPIRING 04-JUN-2024 EX \$0.536 1,600,000 New class - code to be confirmed : Unlisted Options 755,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

755000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ N/A