

Announcement Summary

Entity name

ORTHOCELL LIMITED

Date of this announcement

Tuesday October 26, 2021

The +securities the subject of this notification are: $\ensuremath{\mathfrak{C}}$ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	Unlisted Options	150,000	26/10/2021	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORTHOCELL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

118897135

1.3 ASX issuer code

OCC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

26/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issued for the provision of consultancy services

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

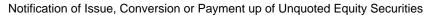
☑ does not have an existing ASX security code ("new class")





Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Se	curity description			
New class - code to be confirme	Unl	sted Options			
Security type	ISIN	code			
Options					
Date the +securities the subject 26/10/2021	ct of this notification were issue	1			
Will all the +securities issued in this class rank equally in all respects from their issue date?					
isting rule 6.1? 丞 No Please provide a URL link for a		+securities are appropriate and equitation that the securities are appropriate and equitation that the security of the securit			
isting rule 6.1?					
isting rule 6.1? 丞 No					
isting rule 6.1? No Please provide a URL link for a ssued. Security currency	a document lodged with ASX set	ting out the material terms of the +sec			
isting rule 6.1? Ye No Please provide a URL link for a ssued. Security currency AUD - Australian Dollar Details of the existing class of	Exercise price AUD 0.58000000	ting out the material terms of the +sectors of	urities bei		
isting rule 6.1? No Please provide a URL link for a ssued. Security currency AUD - Australian Dollar Details of the existing class of company option	Exercise price AUD 0.58000000	Expiry date 26/10/2024	urities bei		
isting rule 6.1? No Please provide a URL link for a ssued. Security currency AUD - Australian Dollar	Exercise price AUD 0.58000000	Expiry date 26/10/2024	urities bei		





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

	/ A
N	/Δ

Issue details

Number of +securities

150,000

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Provision of consultancy services

Purpose of the issue

Other

Additional Details

Provision of consultancy services



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

OCC: ORDINARY FULLY PAID 192,083,118

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCCAN : OPTION EXPIRING 08-OCT-2023 EX \$0.40	200,000
OCCAK : OPTION EXPIRING 20-NOV-2022 EX 61.7C	1,650,000
OCCAL : OPTION EXPIRING 20-NOV-2022 EX 53.7C	150,000
OCCAM : OPTION EXPIRING 11-JUN-2025 EX 41C	2,000,000
OCCAO : OPTION EXPIRING 14-OCT-2024 EX \$0.583	16,640,000
OCCAJ: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,664,795
OCCAP : OPTION EXPIRING 19-FEB-2024 EX \$0.517	450,000
OCCAQ : OPTION EXPIRING 04-JUN-2024 EX \$0.536	1,600,000
New class - code to be confirmed : Unlisted Options	150,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

150000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
☑ N/A

