

Market Announcement

27 October 2021

Sky Metals Limited (ASX: SKY) – Trading Halt

Description

The securities of Sky Metals Limited ('SKY') will be placed in trading halt at the request of SKY, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 29 October 2021 or when the announcement is released to the market.

Issued by

Angel He

Adviser, Listings Compliance (Sydney)

REQUEST FOR TRADING HALT

ASX Limited 20 Bridge St SYDNEY NSW 2000

Sky Metals Ltd (ASX:SKY) ('SKY' or the 'Company') requests an immediate trading halt to the Company's securities, pursuant to ASX Listing Rule 17.1, pending the release of an announcement regarding a capital raising.

The Company requests that the trading halt remain in place until the earlier of the release of the announcement or opening of trade on Friday 29 October 2021.

SKY is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Richard Willson Company Secretary