Announcement Summary

Entity name

BABY BUNTING GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 27, 2021

The +securities to be quoted are:

☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BBN	ORDINARY FULLY PAID	2,504,000	27/10/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

BABY BUNTING GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

58128533693

1.3 ASX issuer code

BBN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/10/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

BBNAA : SHARE RIGHTS

TO (Existing Class)
ASX +security code and description

BBN : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2,504,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.babybunting.com.au/investor
Section 6.3 and section 6.3.3 of the 2021 Remuneration Report

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☑ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Matthew Spencer	Matthew Spencer	600,000
Darin Hoekman	Darin Hoekman	400,000

Issue date

27/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

2,504,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 5.63000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares are being issued upon exercise of the FY18-FY21 rights granted under the Company's LTIP. The rights vested as the Company's TSR CAGR in the 3 year period to 30 Sept 2021 exceeded 20%, and the EPS CAGR for the period from FY18 to FY21 exceeded 25%. At these rates, all rights vested. This Appendix 2A relates to 2,504,000 shares. Earlier today an Appendix 2A was lodged in relation to 135,051 shares. The total number of ORDS on issue is 132,424,126.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BBN : ORDINARY FULLY PAID	132,289,075

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BBNAA : SHARE RIGHTS	5,005,000

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2504000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☑ N/A

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