

Completion of US balance sheet investment

Omni Bridgeway Limited (ASX: OBL) (**Omni Bridgeway**) announces the completion of a US balance sheet investment by way of settlement with payment expected to occur in November 2021.

Omni Bridgeway expects to generate total income of approximately \$7.5 million from the completion of this investment resulting in the following metrics (subject to prevailing foreign exchange rates):

	Cash basis (US\$m)	P&L basis after capitalised overheads (US\$m)	Cash basis (A\$m)	P&L basis after capitalised overheads (A\$m)
Gross income	5.6	5.6	7.5	7.5
Profit	3.0	1.9	3.8	2.4
ROIC	1.15x	0.52x	1.05x	0.46x
IRR	14%	9%	13%	8%

The investment's estimated portfolio value (**EPV**) of \$55 million with possible completion in FY22 was included in the Group's EPV assumptions at 30 September 2021. The anticipated total income represents an EPV conversion of approximately 13.5%.

This announcement is authorised for release to the market by the Disclosure Committee.

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