



27 October 2021

The Manager
Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Opthea Limited ACN 006 340 567 (ASX Code: OPT) (**Opthea**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Opthea has today issued 92,254 fully paid ordinary shares in Opthea (**Shares**) in accordance with the announcements made by Opthea on 27 October 2021.

Opthea advises as follows:

- (a) the Shares have been issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, Opthea has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Opthea; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Karen Adams", written over a light blue horizontal line.

Karen Adams

This announcement was authorised to be given to the ASX by the Company Secretary.