Announcement Summary

Entity name

REDCAPE HOTEL GROUP

Announcement Type

New announcement

Date of this announcement

Wednesday October 27, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RDC	FULLY PAID UNITS STAPLED SECURITIES	126,546,238	Cancellation pursuant to another form of buy-back	27/10/2021

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

REDCAPE HOTEL GROUP

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARSN

Registration Number

629354614

1.3 ASX issuer code

RDC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/10/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RDC : FULLY PAID UNITS STAPLED SECURITIES

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

126,546,238

Reason for cessation

Cancellation pursuant to another form of buy-back

Date of cessation

27/10/2021

Is the entity paying any consideration for the cessation?

☑ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 145,528,173.700000000000

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDC : FULLY PAID UNITS STAPLED SECURITIES	425,648,957
RDCN : UNITS FULLY PAID DEFERRED	26,546,238

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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