

Announcement Summary

Entity name

INTEGRAL DIAGNOSTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 28, 2021

The +securities to be quoted are:

Total number of +securities to be quoted

	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	IDX	ORDINARY FULLY PAID	2,628,205	01/11/2021
O	Refer to next page	for full details of the announcement		
)				



Part 1 - Entity and announcement details

1.1 Name of entity

INTEGRAL DIAGNOSTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

130832816

1.3 ASX issuer code

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1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

♥ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation Time request

30-Sep-2021 08:26 New - Proposed issue of securities - $\mathsf{IDX}|\mathsf{A}$ placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IDX: ORDINARY FULLY PAID

Issue date

1/11/2021

Issue details

Number of +securities to be quoted

2,628,205

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

As announced to the market on 30 September 2021, the shares are being issued as part of the consideration for the acquisition of The X-Ray Group and in connection with the acquisition.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.680000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

IDX: ORDINARY FULLY PAID 202,795,912

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

IDXAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 860,388

IDXAA: PERFORMANCE RIGHTS 1,333,131