



OCEANAGOLD

Q3 2021 FINANCIAL AND OPERATIONAL RESULTS

Australia: October 29, 2021

North America: October 28, 2021

**CONSISTENTLY DELIVERING ON COMMITMENTS
INNOVATION | PERFORMANCE | GROWTH**

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This presentation contains information or statements that constitute "forward-looking" information or statements within the meaning of applicable securities laws. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, forecasts, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects" or "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "estimates" or "intends", or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved) are not statements of historical fact and may be forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those expressed in the forward-looking statements and information. They include, among others, the accuracy of mineral reserve and resource estimates and related assumptions, inherent operating risks, and those risk factors identified in OGC's most recent annual information forms prepared and filed with securities regulators which are available on SEDAR at www.sedar.com under OGC's profile.

Specific forward-looking statements and information in this presentation relates to, among other things, future performance and reflects OGC's current expectations only at the date of this presentation regarding the generation of free cash flow, execution of business strategy, future growth, future production, estimated costs, results of operations, capital investment, business prospects and opportunities of OGC and its related subsidiaries.

With respect to forward-looking statements or information in this presentation, in making such statements or providing such information OGC has made assumptions regarding, among other things: (i) the accuracy of the estimation of mineral resources and mineral reserves; (ii) that exploration activities and studies will provide results that support anticipated development and extraction activities; (iii) that studies of estimated mine life and production rates at its mineral projects will provide results that support anticipated development and extraction activities; (iv) that OGC will be able to obtain additional financing on satisfactory terms, including financing necessary to advance the development of its projects; (v) that infrastructure anticipated to be developed or operated by third parties, will be developed and/or operated as currently anticipated; (vi) that laws, rules and regulations are fairly and impartially observed and enforced; (vii) that the market prices for gold remain at levels that justify development and/or operation of any mineral project; (viii) that OGC will be able to obtain, maintain, renew or extend required permits and licenses; (ix) that various environmental and social regulations and requirements do not impact OGC's exploration activities or development plans; (x) that key personnel will continue their employment with OGC; (xi) that the COVID-19 outbreak will not materially impact or delay operations at OGC's mineral projects; and (xii) that OGC will be able to remove the blockade restraining operations at Didipio.

All references to Mineral Reserves and Mineral Resources in this presentation are calculated in accordance with the standards set by the Canadian Institute of Mining, Metallurgy and Petroleum. Actual recoveries of mineral products may differ from Mineral Reserves and Mineral Resources as reported due to inherent uncertainties in acceptable estimating techniques. In particular, "Indicated" and "Inferred" Mineral Resources have a great amount of uncertainty as to their existence and economic and legal feasibility. It cannot be assumed that all or any part of an "Indicated" or "Inferred" Mineral Resource will ever be upgraded to a higher category of resource. Readers are cautioned not to assume that all or any part of the mineral deposits in these categories will ever be converted into Proven or Probable Reserves. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. The accuracy of any such estimates is a function of the quantity and quality of available data, and of the assumptions made and judgments used in engineering and geological interpretation, the anticipated tonnages and grades that will be mined and the estimated level of recovery that will be realized, which may prove to be unreliable and depend, to a certain extent, upon the analysis of drilling results and statistical inferences that may ultimately prove to be inaccurate. Mineral Resource estimates may have to be re-estimated based on: (i) fluctuations in the price of gold or other mineral prices; (ii) results of drilling; (iii) metallurgical testing and other studies; (iv) proposed mining operations, including dilution; (v) the evaluation of mine plans subsequent to the date of any estimates; and (vi) the possible failure to receive required permits, approvals and licences.

There are no assurances OGC can fulfil forward-looking statements and information or that results implied by such forward-looking statements or information will be achieved. Such forward-looking statements and information are only estimates or forecasts based on current information available to management of OGC as of the date that such predictions are made; actual events or results may differ materially as a result of risks facing OGC, some of which are beyond OGC's control. Although OGC believes that any forward-looking statements and information contained in this presentation are based on reasonable assumptions, readers cannot be assured that actual outcomes or results will be consistent with such statements. Accordingly, readers should not place undue reliance on forward-looking statements and information. OGC expressly disclaims any intention or obligation to update or revise any forward-looking statements and information, whether as a result of new information, events or otherwise, except as required by applicable securities laws.

General Presentation Notes

All AISC and cash costs are net of by-product credits unless otherwise stated

All financials are denominated in US Dollars unless otherwise stated

SEE APPENDIX FOR CONTINUED CAUTIONARY STATEMENT RELATED TO TECHNICAL REPORTS

Q3 2021 HIGHLIGHTS

Delivering on our commitments – remains a key focus



Improved Profitability

Delivered adjusted net earnings of **\$53.0 million** or **\$0.07** per share



Didipio Restart

Progressing well with gold-copper concentrate successfully transported, UG mining commenced, process plant on track for milling in mid-November



Haile Operations

Strong Q3 driving upgrade to full year 2021 outlook. Technical review advancing with new mine plan expected in H1 2022



Guidance Maintained

Haile and Didipio upgrades offset softer forecast from NZ operations

YTD & Q3 2021 RESULTS OVERVIEW

Solid financial results driven by Haile & Didipio

		Q3 2021	Q2 2021	YTD 2021	YTD 2020
Operational Results					
Gold Produced	koz	79.2	93.8	256.2	202.5
Gold Sales	koz	97.4	95.9	276.2	214.1
Copper Produced	kt	-	-	-	-
Copper Sales	kt	3.4	-	3.4	-
Cash Costs	per oz sold	\$636	\$734	\$719	\$904
AISC	per oz sold	\$1,200	\$1,226	\$1,218	\$1,367
Financial Results					
Revenue	million	\$204.6	\$182.6	\$536.1	\$331.9
EBITDA	million	\$89.2	\$89.9	\$241.1	\$68.3
Adjusted Net Profit / Loss ⁽¹⁾	million	\$53.0	\$36.9	\$111.7	\$(40.5)
Adjusted EPS ⁽¹⁾	\$/share	\$0.07	\$0.05	\$0.16	\$(0.06)
Adjusted CFPS ⁽²⁾	\$/share	\$0.12	\$0.13	\$0.34	\$0.11

OPERATIONAL



YoY production increase driven by Haile, QoQ decrease in line with expectations



Didipio sale of gold doré and gold-copper concentrate driving QoQ and YoY increase in sales



Decrease in QoQ and YoY AISC reflect higher sales volumes, partially offset by higher capital investment

FINANCIAL



Revenue increased QoQ on higher sales volume



EBITDA steady QoQ, weaker NZ offset by strong Haile and Didipio sales



Q3 net profit includes Didipio inventory value realisation and initial deferred tax asset recognition

1. Earnings after tax and before gains/losses on undesignated hedges and impairment and excludes idle capacity costs for Didipio..

2. CFPS = Cash flow per share and adjusted before working capital movements.

HAILE OPERATIONS OVERVIEW

Strong third quarter drives guidance upgrade

		Q3 2021	Q2 2021	YTD 2021	YTD 2020
TRIFR (12-mma)	<i>per million work hours</i>	2.6	2.6	2.6	5.4
Gold Production	<i>koz</i>	45.9	57.2	147.5	88.4
Gold Sales	<i>koz</i>	44.0	59.3	148.5	91.8
Cash Costs	<i>per oz sold</i>	\$581	\$615	\$653	\$1,084
Site AISC	<i>per oz sold</i>	\$1,208	\$922	\$1,028	\$1,570
Operating Physicals					
Material Mined	<i>kt</i>	11,306	11,047	32,992	28,367
Waste Mined	<i>kt</i>	10,598	10,266	30,485	26,261
Ore Mined	<i>kt</i>	708	781	2,507	2,106
Mill Feed	<i>kt</i>	792	836	2,303	2,667
Mill Feed Grade	<i>g/t</i>	2.10	2.49	2.35	1.32
Recoveries	<i>%</i>	85.6	85.5	84.7	78.4
Operating Costs					
Mining Costs	<i>per tonne mined</i>	\$2.80	\$2.60	\$2.79	\$2.64
Processing Costs	<i>per tonne milled</i>	\$15.43	\$14.47	\$15.93	\$12.47
Site G&A Costs	<i>per tonne milled</i>	\$6.45	\$4.83	\$6.25	\$5.55
Capital Costs					
General Operating	<i>USDm</i>	3.4	2.4	8.3	3.0
Pre-strip/Capitalised Mining	<i>USDm</i>	22.8	16.2	44.6	30.7
Growth	<i>USDm</i>	28.4	28.2	72.9	54.2
Exploration	<i>USDm</i>	0.9	0.5	2.1	2.1
TOTAL	<i>USDm</i>	55.5	47.3	127.9	89.9

2021 OUTLOOK

Gold production
175 – 180 koz

AISC
\$1,100 - \$1,150/oz

Increased 2021
gold production
guidance on the
back of stronger
operational
performance

Haile Technical
Review advancing;
SEIS now
expected in Q1
2022



Haile Process Plant

HAILE TECHNICAL REVIEW

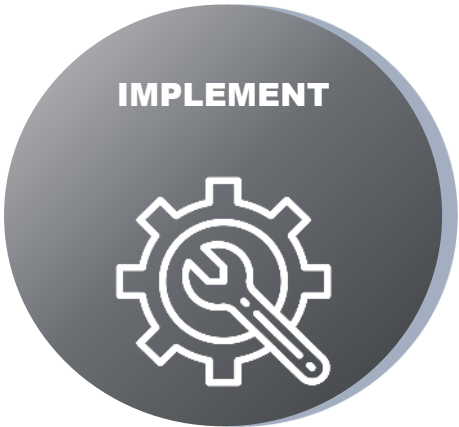
Achieving full potential over the life of mine



Identify and prioritize opportunities



Prioritize solutions based on constraints, return and effort



Implement solutions



Realize value and ensure sustainability

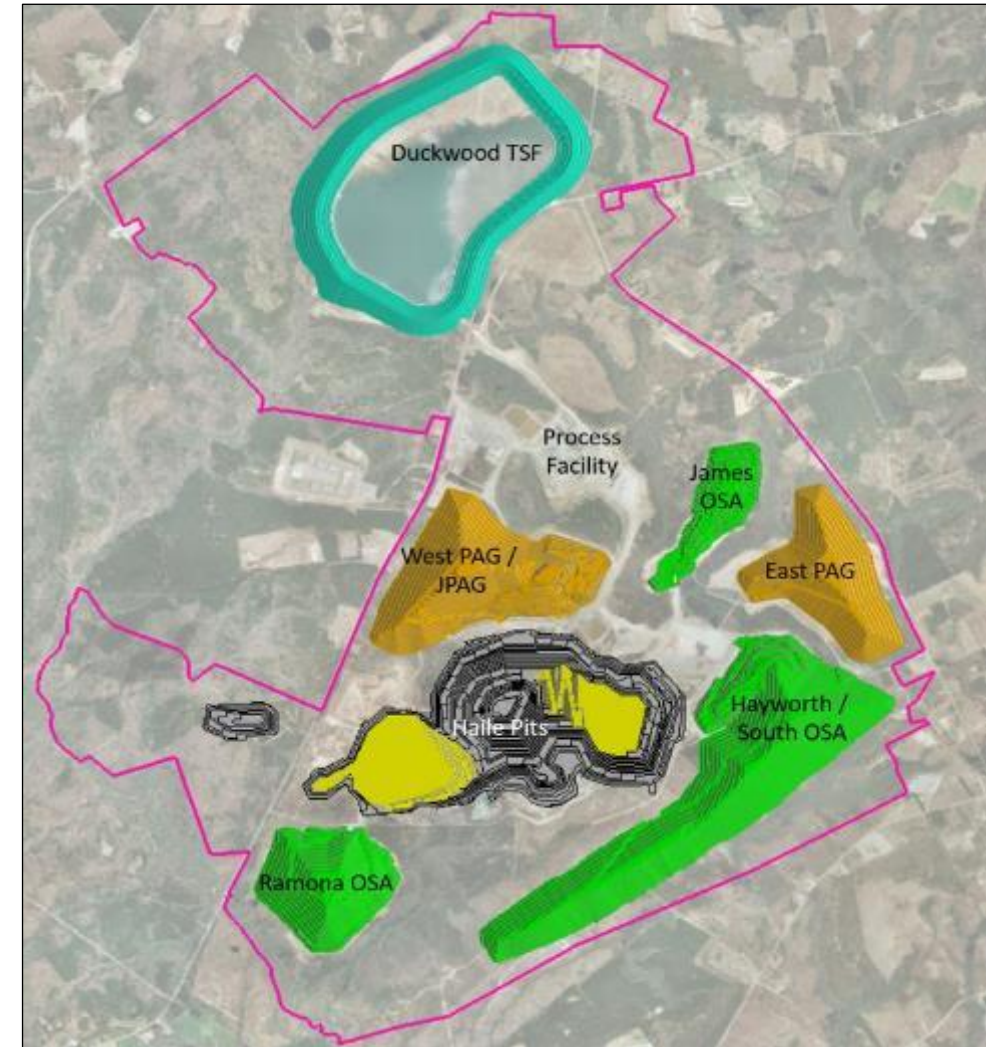
- MINING SELECTIVITY
- MINE AND PLANT PRODUCTIVITY
- DRILLING AND BLASTING
- PAG WASTE MANAGEMENT
- TRADE OFF STUDIES OPEN PIT vs. UG
- WATER MANAGEMENT
- CAPEX PRIORITIZATION
- TALENT MANAGEMENT

SCHEDULE							
	Q2/21	Q3/21	Q4/21	Q1/22	Q2/22	Q3/22	Q4/22
DIAGNOSE							
SOLUTION IDENTIFICATION							
IMPLEMENTATION							
VALUE REALISATION							

HAILE SEIS UPDATE

SUPPLEMENTARY ENVIRONMENTAL IMPACT STATEMENT (SEIS) FACILITATES:

- Development of Haile Underground
- Additional PAG, overburden and TSF storage
- Expanded water treatment plant
- Larger mine footprint



MACRAES OPERATIONS OVERVIEW

Expecting a stronger fourth quarter of performance

		Q3 2021	Q2 2021	YTD 2021	YTD 2020
TRIFR (12-mma)	<i>per million work hours</i>	7.2	6.5	7.2	2.3
Gold Production	<i>koz</i>	25.7	32.7	92.9	101.9
Gold Sales	<i>koz</i>	26.0	33.2	93.7	102.0
Cash Costs	<i>per oz sold</i>	\$990	\$897	\$894	\$835
Site AISC	<i>per oz sold</i>	\$1,573	\$1,524	\$1,468	\$1,232
Operating Physicals					
Material Mined	<i>kt</i>	10,550	12,882	35,250	35,885
Waste Mined	<i>kt</i>	9,731	11,625	31,867	31,263
Ore Mined (O/P)	<i>kt</i>	691	1,116	2,981	4,023
Ore Mined (U/G)	<i>kt</i>	129	142	403	599
Mill Feed	<i>kt</i>	1,377	1,124	3,734	3,969
Mill Feed Grade	<i>g/t</i>	0.73	1.09	0.94	0.98
Recoveries	<i>%</i>	79.6	82.7	82.1	81.5
Operating Costs					
Mining Costs	<i>per tonne mined</i>	\$1.23	\$1.34	\$1.28	\$1.08
UG Mining Costs	<i>per tonne mined</i>	\$54.81	\$61.56	\$58.58	\$42.84
Processing Costs	<i>per tonne milled</i>	\$6.87	\$9.68	\$8.05	\$7.02
Site G&A Costs	<i>per tonne milled</i>	\$1.97	\$3.27	\$2.56	\$2.12
Capital Costs					
General Operating	<i>USDm</i>	2.6	4.2	12.4	17.8
Pre-strip/Capitalised Mining	<i>USDm</i>	10.3	14.4	35.4	22.3
Growth	<i>USDm</i>	3.4	3.5	10.5	3.7
Exploration	<i>USDm</i>	1.7	2.5	6.6	5.3
TOTAL	<i>USDm</i>	18.1	24.6	64.8	49.1

2021 OUTLOOK

Gold Production

138 – 143 koz

AISC

\$1,300 – \$1,350/oz

Expecting stronger fourth quarter of production on higher grades and increased mill feed

Achieved first ore from Golden Point Underground



Bulldozer at Macraes

WAIHI OPERATIONS OVERVIEW

Ramp-up of Martha Underground progressing

		Q3 2021	Q2 2021	YTD 2021	YTD 2020
TRIFR (12-mma)	<i>per million work hours</i>	9.7	8.5	9.7	5.4
Gold Production	<i>koz</i>	7.5	3.9	15.8	12.2
Gold Sales	<i>koz</i>	8.3	3.4	14.9	13.5
Cash Costs	<i>per oz sold</i>	\$1,395	\$1,215	\$1,265	\$432
Site AISC	<i>per oz sold</i>	\$2,072	\$1,223	\$1,589	\$376
Operating Physicals					
Material Mined	<i>kt</i>	166.2	74.6	291.2	77.9
Waste Mined	<i>kt</i>	99.6	12.4	116.3	2.0
Ore Mined	<i>kt</i>	66.6	62.2	174.9	75.9
Mill Feed	<i>kt</i>	81.1	43.1	173.2	57.4
Mill Feed Grade	<i>g/t</i>	3.19	3.13	3.15	7.44
Recoveries	<i>%</i>	90.8	90.7	90.1	87.9
Operating Costs					
Mining Costs	<i>per tonne mined</i>	\$65.96	\$64.97	\$65.44	\$49.58
Processing Costs	<i>per tonne milled</i>	\$28.40	\$37.98	\$29.59	\$33.26
Site G&A Costs	<i>per tonne milled</i>	\$26.33	\$24.55	\$23.56	\$34.92
Capital Costs					
General Operating	<i>USDm</i>	-	-	-	0.1
Pre-strip/Capitalised Mining	<i>USDm</i>	6.0	-	6.0	-
Growth	<i>USDm</i>	6.6	17.6	41.2	38.6
Exploration	<i>USDm</i>	3.1	3.4	9.4	8.3
TOTAL	<i>USDm</i>	15.7	21.0	56.6	46.9

2021 OUTLOOK

Gold Production

30 – 35 koz

AISC

\$1,525 – \$1,575/oz

Stronger fourth quarter of production expected to deliver revised guidance






Waihi North Project consenting and technical study work progressing



Mining quartz vein at Waihi

DIDIPIO RESTART

Achieving full operations within 8 to 9 months

	Q4/21	Q1/22	Q2/22	Q3/22
 LOGISTICS	<div>Ongoing</div> <ul style="list-style-type: none"> Recruitment and Training COVID Protocols in place Stakeholder engagement 			
 CONCENTRATE TRANSPORT	<div>Complete</div>			
 PROCESSING	<div>Restart activities</div> <div>First ore milled</div>			
 MINING	<div>First cuts, UG ore delivered to ROM pad</div> <div>Ramp-up UG mining</div>			
 GOLD & COPPER PRODUCTION	<div>Production begins, ramps-up</div> <div>First higher-grade UG ore feed</div> <div>Full underground mining rates</div>			

2021 GUIDANCE ⁽¹⁾

PRODUCTION	SALES	COSTS (per oz sold)
Gold: 7,000 – 12,000 oz Copper: 1,000 t	Gold: 25,000 – 30,000 oz Copper: 4,500 – 5,000 t	AISC: \$100 – \$150 CC: \$25 – \$75

LOGISTICS & SALES

Recruitment

- Tracking to plan; managing COVID-19 risks
- 90% of workforce expected to be in place by year-end

Concentrate Sales

- 100% of total concentrate arrived at port, two-week ahead of plan
- \$38 million received; total market value approximately \$63 million⁽²⁾

OPERATIONAL RAMP-UP

Processing

- 75% of processing re-commissioning activities complete
- Processing expected to begin mid-November

Mining

- First cuts and first UG ore delivered to ROM pad, one month ahead of schedule
- Stopping expected ahead of schedule in November

1. Sales & AISC inclusive of gold-copper inventory that was produced in 2019 with cash costs and AISC including inventory charges. 2. Gross market value based on an average gold price of \$1,800/oz and copper price of \$4.25/lb. Actual revenue will be 10 based on prevailing market prices at time of sale and final assay adjustments.

DIDIPIO RESTART PROGRESS



FINANCIAL RESULTS OVERVIEW

Fourth consecutive quarter of improved profitability

		Q3 2021	Q2 2021	YTD 2021	YTD 2020
Revenue	million	\$204.6	\$182.6	\$536.1	\$331.9
EBITDA	million	\$89.2	\$89.9	\$241.1	\$68.3
NPAT	million	\$44.9	\$31.4	\$92.3	\$(154.2)
Adjusted Net Profit / Loss (1)	million	\$53.0	\$36.9	\$111.7	\$(40.5)
Adjusted EPS (1)	\$/share	\$0.07	\$0.05	\$0.16	\$(0.06)
Avg Gold Price	US\$/oz	\$1,797	\$1,893	\$1,827	\$1,539
Avg Copper Price	US\$/t	\$9,227	-	\$9,227	-
Gold Sales	koz	97.4	95.9	276.2	214.1
Copper Sales	kt	3.4	-	3.4	-

Cash Flow Overview

Operating Cash Flow	million	\$69.0	\$35.8	\$152.4	\$200.4
Investing Cash Flow	million	\$(83.2)	\$(80.9)	\$(236.0)	\$(163.1)
Financing Cash Flow	million	\$43.5	\$(5.4)	\$31.4	\$42.3
Adjusted CFPS (2)	\$/share	\$0.12	\$0.13	\$0.34	\$0.11

PROFIT & LOSS



Revenue increased QoQ on higher sale volumes including sale of Didipio doré and concentrate



EBITDA steady, Philippines and Haile offsetting NZ



Q3 adjusted net profit reflects Didipio inventory value and deferred tax asset recognition

CASH FLOW



Operating cash flow increased QoQ on Didipio gold and copper sales



Investing cash flows reflects investments at Haile and Waihi plus increased pre-stripping at Macraes



Financing cash flow attributable to drawdown of \$50 million from revolving credit facility

1. Earnings after tax and before gains/losses on undesignated hedges and impairment and excludes idle capacity costs for Didipio.

2. CFPS = Cash flow per share and adjusted before working capital movements.

3. Realised gains and losses on gold hedging are included in the consolidated average gold price.

CAPITAL INVESTMENT OVERVIEW

2021 Investment advances organic growth projects

Consolidated (USDM)	Q3 2021	Q2 2021	YTD 2021	YTD 2020
General Operating	6.5	6.7	21.4	21.2
Pre-strip & Capitalised Mining	39.1	30.6	86.0	53.0
Growth Capital	39.9	51.2	130.1	104.3
Exploration ⁽¹⁾	5.8	6.4	18.0	16.8
Total⁽²⁾	91.2	94.9	255.4	195.4



1. Capital and exploration expenditure by location includes related regional greenfield exploration where applicable. Corporate capital projects not related to a specific operating region are excluded; these totaled \$0.4 million in the third quarter.

2. Capital expenditure presented on an accruals basis and excludes third quarter rehabilitation and closure costs at Reefton of \$1.0 million and \$4.8 million YTD.

CAPITAL ALLOCATION

Focused on enhancing capital allocation program

Invest in Value Accretive Growth Projects

ORGANIC GROWTH IN TOP-
TIER JURISDICTIONS



Prudent Balance Sheet Management

PRESERVES FINANCIAL FLEXIBILITY



Return Capital to Shareholders

DIVIDENDS AND SPECIAL DIVIDENDS

Total Liquidity⁽¹⁾

CASH

\$113m

UNDRAWN
FACILITY

\$30m

Total Debt⁽¹⁾

DRAWN FACILITY

\$250m

EQUIPMENT
LEASES

\$112m

1. As at September 30, 2021

SUSTAINABILITY

Fundamental to the Way We Do Business

Q3
2021

Health & Safety

- TRIFR 3.9 → focus on principal hazards (ground stability, energy management, mobile equipment)
- Maintaining strict health and safety protocols related to COVID-19

Carbon Neutral

- 2030 Interim Target: Mapping energy and carbon reduction opportunities across our operations
- Undertaking climate change physical and transitional risk assessments across OGC

Human Rights

- Released our first standalone Modern Slavery Statement
- Reported on how we protect and respect Human Rights in the 2020 Sustainability Report

Environment: Water, Biodiversity & TSFs

- Transitioning OGC TSF Standards to meet the requirements of the GISTM



Carbon Neutral
by 2050



Human
Rights



Environment: Water,
Biodiversity & TSFs

TOP CORPORATE PRIORITIES

Focused on delivering value over the long-term

1

SUCCESSFUL RESTART & RAMP-UP OF DIDIPIO OPERATIONS

2

DELIVER LONG-TERM VALUE AND RETURNS AT HAILE

3

CONTINUE TO ADVANCE WKP

4

DRIVE FURTHER OPERATIONAL COST EFFICIENCIES

5

ENHANCE CAPITAL ALLOCATION PROGRAM



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CAUTIONARY STATEMENT

TECHNICAL DISCLOSURE

Waihi. Mineral Resources for Waihi have been verified, reviewed and approved by, or are based upon information prepared by or under the supervision of, P. Church. Information relating to Waihi exploration results in this presentation has been verified by, is based on and fairly represents information compiled by or prepared under the supervision of L. Torckler. Mine designs, schedules and economic analysis for Waihi have been verified, reviewed and approved by, or are based upon information prepared by or under the supervision of, T. Maton. Metallurgical and mineral processing information for Waihi has been verified, reviewed and approved by, or are based upon information prepared by or under the supervision of, D. Carr. D. Carr, P. Church, and T. Maton are Members and Chartered professionals with the Australasian Institute of Mining and Metallurgy while L. Torckler is a Fellow with the Australasian Institute of Mining and Metallurgy. Messrs Carr, Church, Maton and Torckler have sufficient experience, which is relevant to the style of mineralisation and type of deposits under consideration, and to the activities which they are undertaking, to qualify as Competent Persons as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code") and all are Qualified Persons for the purposes of the NI 43-101. Messrs Carr, Church, Maton and Torckler are employees of OceanaGold. Accordingly, each is not independent for purposes of NI 43-101. Each consents to the inclusion in this public presentation of the matters based on their information in the form and context in which it appears.

Macraes. The Mineral Resource estimates for Macraes have been prepared under the supervision of S. Doyle. Any information regarding metallurgy or mineral processing at Macraes has been prepared, verified and approved by D. Carr. The open pit Mineral Reserves at Macraes have been prepared under the supervision of P. Doelman and the underground Mineral Reserves have been verified, reviewed and approved by T. Cooney. The cost estimation and economic evaluation has been prepared under the supervision of P. Doelman. Each of S. Doyle, D. Carr and P. Doelman are Qualified Persons under NI 43-101. All other scientific or technical information has been prepared, reviewed and approved by P. Doelman. Messrs Doelman and Doyle are full-time employees of the Company's subsidiary, OceanaGold (New Zealand) Limited while Messrs Carr and Cooney full-time employee of the Company's subsidiary, OceanaGold Management Pty Limited. Accordingly, each is not independent for purposes of NI 43-101. Messrs Carr, Cooney, Doelman and Doyle are each Members and Chartered Professionals with the Australasian Institute of Mining and Metallurgy. Messrs Carr, Cooney, Doelman and Doyle have reviewed and approved the scientific and technical information in this presentation related to Macraes in respect of which each is responsible and each consents to inclusion in this public presentation of the matters based on their information in the form and context in which it appears.

Haile. The Mineral Resource estimates for Haile have been prepared under the supervision of J. Moore. Any information regarding metallurgy or mineral processing has been prepared, verified and approved by D. Carr. The open pit Mineral Reserves have been prepared under the supervision of F. Rodrigues and the underground Mineral Reserves have been verified and approved by J. Poeck. The open pit and underground mining costs and economic evaluation have been prepared under the supervision of T. Cooney. Each of D. Carr, T. Cooney, J. Moore, J. Poeck, and F. Rodrigues are Qualified Persons under NI 43-101. Messrs Carr, Cooney and Moore are full-time employees of the Company's subsidiary, OceanaGold Management Pty Limited. Accordingly, each is not independent for purposes of NI 43-101. J. Poeck is a registered member of the SME and a QP member of the MMSA. F. Rodrigues is a member of AusIMM and a QP member of the MMSA. Both are full time employees of SRK. D. Carr, T. Cooney, J. Moore, J. Poeck and F. Rodrigues have reviewed and approved the scientific and technical information in this presentation in respect of which each is responsible and each consent to inclusion in this presentation of the matters based on their information in the form and context in which it appears.

TECHNICAL REPORTS

For further scientific and technical information (including disclosure regarding mineral resources and mineral reserves) relating the Macraes Operation, the Didipio Operation, the Waihi Operation and the Haile Operation, please refer to the NI 43-101 compliant technical reports available at [sedar.com](https://www.sedar.com) under the Company's name.