Application for quotation of +securities

Announcement Summary

Entity name

SILEX SYSTEMS LIMITED

Announcement Type

New announcement

Date of this announcement

 Friday October 29, 2021

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SLX	ORDINARY FULLY PAID	5,343,812	29/10/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SILEX SYSTEMS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

69003372067

1.3 ASX issuer code

SLX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/10/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Sep-2021 09:09	New - Proposed issue of securities - SLX	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SLX : ORDINARY FULLY PAID

Issue date

29/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

5,343,812

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.31000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SLX : ORDINARY FULLY PAID	204,465,482

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	600,000
SLXAK : OPTION EXPIRING 22-NOV-2025 EX $0.57	150,000
SLXAB : OPTION EXPIRING 31-MAR-2025 EX 21C	660,000
SLXAJ : OPTION EXPIRING 23-MAR-2026 EX $1.20	1,000,000
SLXAL : PERFORMANCE RIGHTS	320,000