



## Announcement Summary

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**Entity name**

MACQUARIE GROUP LIMITED

**Security on which the Distribution will be paid**

MQGPD - CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26

**Announcement Type**

New announcement

**Date of this announcement**

29/10/2021

**Distribution Amount**

AUD 0.88600000

**Ex Date**

1/12/2021

**Record Date**

2/12/2021

**Payment Date**

10/12/2021

Refer to below for full details of the announcement



## Announcement Details

### Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

MACQUARIE GROUP LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

94122169279

#### 1.3 ASX issuer code

MQG

#### 1.4 The announcement is

☒ New announcement

#### 1.5 Date of this announcement

29/10/2021

#### 1.6 ASX +Security Code

MQGPD

#### ASX +Security Description

CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26

### Part 2A - All dividends/distributions basic details

#### 2A.1 Type of dividend/distribution

☒ Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of one quarter

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

9/12/2021

#### 2A.4 +Record Date

2/12/2021

#### 2A.5 Ex Date

1/12/2021



## 2A.6 Payment Date

10/12/2021

## 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

## 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

## 2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?

☒ Actual

AUD 0.88600000

## 2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

## 2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

## 2A.12 Does the +entity have tax component information apart from franking?

☒ No

## Part 3A - Ordinary dividend/distribution

### 3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

### 3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

### 3A.1b Ordinary Dividend/distribution amount per security

AUD 0.88600000

### 3A.2 Is the ordinary dividend/distribution franked?

☒ Yes

### 3A.2a Is the ordinary dividend/distribution fully franked?

☒ No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.35440000

**3A.5 Percentage amount of dividend which is unfranked**

60.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.53160000

**Part 3D - Preference +security distribution rate details****3D.1 Start date of payment period**

10/9/2021

**3D.2 End date of payment period**

9/12/2021

**3D.3 Date dividend/distribution rate is set (optional)**

29/10/2021

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

Franking rate is determined with the Ordinary dividend. Other calculation factors are set on the first day of the Distribution Period

**3D.5 Number of days in the dividend/distribution period**

91

**3D.6 Dividend/distribution base rate (pa)**

0.0130 %

**3D.7 Comments on how dividend/distribution base rate is set**

90 Day BBSW mid rate of first day of Distribution Period

**3D.8 Dividend/distribution margin**

4.1500 %

**3D.9 Comments on how dividend/distribution margin is set**

Fixed Margin, with Distribution Rate adjusted for franking

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-0.6092 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

Gross rate\* ( (1-Tax Rate) / (1-(Tax Rate \*(1-Frinking Rate))) -1 )



### 3D.12 Total dividend/distribution rate for the period (pa)

3.5538 %

### 3D.13 Comment on how total distribution rate is set

1. Reference Rate (p.a.): 0.0130%
2. Margin (p.a.): 4.1500%
3. = (1) +(2) 4.1630%
4. Tax Rate (T): 30.00%
5. Franking Rate (F): 40.00%
6. Franking Adjustment Factor: 85.3659%  
 $(1 - T) / (1 - (T \times (1 - F)))$
7. = (3) x (6) Distribution Rate p.a.: 3.5538%

## Part 5 - Further information

### 5.1 Please provide any further information applicable to this dividend/distribution

1. Distribution rate p.a: 3.5538%
2. N - Number of days: 91
3. Distribution per MCN4: 0.8860  
 $= (1) \times 100 \times (2) / 365$

Capitalised terms have the same meaning as in the Prospectus available from [Macquarie.com](https://www.macquarie.com)

### 5.2 Additional information for inclusion in the Announcement Summary