Announcement Summary

Entity name

MACQUARIE GROUP LIMITED

Security on which the Distribution will be paid

MQGPE - CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-27

Announcement Type

New announcement

Date of this announcement

29/10/2021

Distribution Amount

AUD 0.61990000

Ex Date

2/12/2021

Record Date

3/12/2021

Payment Date

20/12/2021

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MACQUARIE GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

94122169279

1.3 ASX issuer code

MQG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/10/2021

1.6 ASX +Security Code

MQGPE

ASX +Security Description

CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-27

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☑ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

19/12/2021

2A.4 +Record Date

3/12/2021

2A.5 Ex Date

2/12/2021

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2A.6 Payment Date

20/12/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

☑ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.61990000

Estimated or Actual?

☑ Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☑ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☑ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

☑ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☑ No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.61990000

3A.2 Is the ordinary dividend/distribution franked?

☑ Yes

3A.2a Is the ordinary dividend/distribution fully franked?

☑ No

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3A.3 Percentage of ordinary dividend/distribution that is franked

40.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.24796000

3A.5 Percentage amount of dividend which is unfranked

60.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.37194000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

20/9/2021

3D.2 End date of payment period

19/12/2021

3D.3 Date dividend/distribution rate is set (optional)

29/10/2021

3D.4 Describe how the date that dividend/distribution rate is set is determined

Franking rate is determined with the Ordinary dividend. Other calculation factors are set on the first day of the Distribution Period

3D.5 Number of days in the dividend/distribution period

91

3D.6 Dividend/distribution base rate (pa)

0.0129 %

3D.7 Comments on how dividend/distribution base rate is set

90 Day BBSW mid rate of first day of Distribution Period

3D.8 Dividend/distribution margin

2.9000 %

3D.9 Comments on how dividend/distribution margin is set

Fixed Margin, with Distribution Rate adjusted for franking

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-0.4263 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

Gross rate* ((1-Tax Rate) / (1-(Tax Rate *(1-Franking Rate))) -1)

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3D.12 Total dividend/distribution rate for the period (pa)

2.4866 %

3D.13 Comment on how total distribution rate is set

1. Reference Rate (p.a.): 0.0129%
2. Margin (p.a.): 2.9000%
3. = (1) +(2) 2.9129%
4. Tax Rate (T): 30.00%
5. Franking Rate (F): 40.00%
6. Franking Adjustment Factor: 85.3659%
   (1 - T) / (1 - (T x (1 - F)))
7. = (3) x (6) Distribution Rate p.a.: 2.4866%

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

1. Distribution rate p.a: 2.4866%
2. N - Number of days: 91
3. Distribution per MCN5: 0.6199
   = (1) x 100 x (2) / 365

Capitalised terms have the same meaning as in the Prospectus available from Macquarie.com

5.2 Additional information for inclusion in the Announcement Summary

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