



Announcement Summary

Entity name

SEZZLE INC.

Date of this announcement

Friday October 29, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SZLAG	RESTRICTED STOCK UNITS	265,245	18/10/2021
SZLAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,000	18/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SEZZLE INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

633327358

1.3 ASX issuer code

SZL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

18/10/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

2021 Equity Incentive plan

<https://www.asx.com.au/asxpdf/20210616/pdf/44xdv10cb2d7wl.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercisable at AUD\$6.23 expiring 18 October 2031

Issue details

Number of +securities

50,000

ASX +security code and description

SZLAG : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

18/10/2021

Will these +securities rank equally in all respects from their issue date with the existing issued



+securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

2021 Equity Incentive Plan

<https://www.asx.com.au/asxpdf/20210616/pdf/44xdv10cb2d7wl.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

265,245



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SZL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	198,113,786

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SZLAM : COMMON STOCK	5,114,337
SZLAG : RESTRICTED STOCK UNITS	6,074,655
SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	24,594,231



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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